

## Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mm/yyyy):	28/2/2021		
To: Hong Kong E	xchanges and Clearin	g Limited		
Name of Issuer Date Submitted	(Incorporated in the	Beverage Group Lin e Cayman Islands an uda with limited liab	nd	
I. Movements in A	authorised Share Capi	tal		
1. Ordinary Shares	3			
(1) Stock code:	8272 Descri	ption:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease	)			
Balance at close of	f the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code:	N/A Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month			
Increase/(decrease	)			
Balance at close of	f the month	_		

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descr	No. of other	(State	capital

currency):

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HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
_	$(1) \qquad \qquad (2)$		shares	of shares	
Balance at close of preceding month	79,254,000	N/A	N/A	N/A	
_	.,,== 1,000				
Increase / (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	79,254,000	N/A	N/A	N/A	
_	77,22 1,000	17/11		11/11	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	Exercis during mont	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_ _ _			
(dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Total B.	(Ordinary shares)	N/A	_
			(Preference shares)_	N/A	-
			(Other class)_	N/A	-

Convertibles (i.e. Convertible into S	hares of the Issuer v	which are to be Liste	ed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A		<u></u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
Stock code (if listed)					_	
Class of shares issuable (Note 1) Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
T. 17/1						
-						
Stock code (if listed)		-				-
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Or	dinary shares)	Nil	-
			(Pref	(Other class)	N/A N/A	-
				(Ouici class)	11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto as thereto at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant pursuant thereto as at close Type of Issue of the month thereto N/A Class of shares issuable (Note 1) Issue and allotment ( / / ) 1. Rights issue At State date: (dd/mm/yyyy) price: currency EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_\_\_\_N/A (Note 1) ( / / Issue and allotment At State 2. Open offer date: (dd/mm/yyyy) price: currency ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment At State Placing date: (dd/mm/yyyy) price: currency EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issue issued during the month pursuant thereto	
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		-	·	EGM approval date: (dd/mm/yyyy)	( / /	)	

Type o	of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9. Capit	tal ganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						_
			Class of shares issuable (Note 1)	N/A		
10. Other (Pleas	r At see specify) pric	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
`	1 3/ 1	·	EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (C	Ordinary shares)	Nil	_
				eference shares) (Other class)	N/A	
Total inc	crease / (decrease) in	n ordinary shares durir	ng the month (i.e. Total of A	. to E):	(1) Nil (2) N/A	
Total inc	erease / (decrease) in	n preference shares du	ring the month (i.e. Total of	A to E):	N/A	
Total inc	crease / (decrease) in	n other classes of share	es during the month (i.e. To	tal of A to E):	N/A	
(These fi	igures should be the	e same as the relevant j	figures under II above ("Mo	ovements in Issu	ed Share Capita	l").)
V. Confi	ïrmations					
during th	ne month as set out	in Part III which has a	mation and belief that, in not been previously disclose ted issuer and, insofar as ap	ed in a return pu		•
(Note 2)						
(i)	all money due to th	ne listed issuer in respe	ect of the issue of securities	has been receive	ed by it;	
			the Rules Governing the Lines of listing" have been fulf		ies on GEM of T	The Stock Exchange of
(iii)	all (if any) condition	ons contained in the fe	ormal letter granting listing	g of and permiss	sion to deal in th	e securities have been

fulfilled;

(iv)

all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
-	
Subm	nitted by: Mr. Chow Cheuk Hang
Title:	
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*