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AURUM PACIFIC (CHINA) GROUP LIMITED
奧 栢 中 國 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

PROFIT WARNING

This announcement is made by Aurum Pacific (China) Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders of the Company (the "Shareholders") and potential investors of the Company that, based on a preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2020 (the "**Current Year**") and assessment of the latest information currently available to the Board, the Group is expected to record a consolidated net loss attributable to the owners of the Company of approximately HK$71.6 million for the Current Year as compared with the consolidated net loss attributable to the owners of the Company of approximately HK$61.4 million for the year ended 31 December 2019.

The anticipated net loss of the Group for the Current Year is mainly attributable to the impairment losses on several items including goodwill, intangible assets, trade and other receivables, loans receivable and interest receivables for the Current Year. The Board would like to emphasise that the aforementioned impairment losses are non-cash items and have no impact on the Group's daily operations and cash flow.

The Company is still in the process of finalising the annual results of the Group for the Current Year. The information contained in this announcement is only based on the Board's assessment on the latest information currently available and the unaudited consolidated management accounts of the Group. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Current Year, which is scheduled to be published before the end of March 2021.

The Shareholders and the potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Chow Yik
Executive Director

Hong Kong, 5 March 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Chow Yik
Mr. Chung Man Lai
Mr. Chong Cha Hwa
Mr. Yao Tong

Independent non-executive Directors:
Mr. Leung Man Chun
Ms. Lam Yuen Man Maria

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.