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**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
CHANGE OF  
CHIEF EXECUTIVE OFFICER**

Reference is made to the announcement (the “**Announcement**”) of Yin He Holdings Limited (the “**Company**”) dated 11 March 2021 regarding the change of chief executive officer of the Company. Unless otherwise defined in this announcement, terms defined in the Announcement shall have the same meanings in this announcement.

The Board is pleased to supplement the reason of Mr. Cai’s resignation as follows:

The reason of Mr. Cai’s resignation as CEO is that he intended to devote time to his other engagement. As disclosed in the Announcement, Mr. Cai has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

By order of the Board  
**Yin He Holdings Limited**  
**Li Ang**  
*Chairman*

Hong Kong, 12 March 2021

*As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Directors are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at [www.yinhe.com.hk](http://www.yinhe.com.hk).*