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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

**APPLICATION FOR A REVIEW
BY THE GEM LISTING COMMITTEE IN RELATION TO
THE STOCK EXCHANGE'S DECISION
TO SUSPEND TRADING IN THE COMPANY'S SHARES**

This announcement is made by Chinese Strategic Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the inside information provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 5 March 2021 and the supplemental announcement dated 8 March 2021 (the “**Announcements**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

According to the Letter, the Stock Exchange has considered that the Company has failed to carry out a business with sufficient level of operation and assets of sufficient value to support its operations under Rule 17.26 of the GEM Listing Rules to warrant the continued listing of the shares and decided to suspend trading in the shares under GEM Listing Rule 9.04(3).

The Board wishes to inform Shareholders and potential investors of the Company that the Company has submitted a written request to the GEM Listing Committee of the Stock Exchange on 15 March 2021 to request for a review of the Decision. Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Shareholders who have any queries about the implication of the Stock Exchange's notice of proceeding to cancel the Company's listing are advised to seek appropriate professional advice.

In the meantime, investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Chinese Strategic Holdings Limited
Mok Tsan San
Executive Director

Hong Kong, 15 March 2021

As at the date hereof, the Company's executive directors (the "Directors") are Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; the non-executive Director is Mr. Lam Kwok Hing Wilfred, J.P., (Chairman); and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of its publication.