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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

**(1) DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS
(2) POSTPONEMENT OF BOARD MEETING
AND
(3) SUSPENSION OF TRADING**

This announcement is made by Chinese Strategic Holdings Limited (the “**Company**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of the Stock Exchange and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT

Pursuant to Rules 18.49 and 18.48A of the GEM Listing Rules, the Company is required to publish an announcement in relation to its preliminary results in respect of the financial year ended 31 December 2020 (the “**2020 Annual Results**”) not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2021.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that the publication of the announcement in relation to the Annual Results has been delayed as additional time is required for the auditor of the Company (the “**Auditor**”) to complete its audit work towards the 2020 Annual Results, since the obtaining of some of the required materials and information has experienced some delay.

The Board acknowledges that any delay in publishing the announcement in relation to the Annual Results will constitute non-compliance with Rules 18.49 and 18.48A of the GEM Listing Rules. The Company has been and will continue using its best endeavours to assist and cooperate with the Auditor in its performance of the required audit work, so that the announcement in relation to the 2020 Annual Results can be finalised, approved and published as soon as practicable.

POSTPONEMENT OF THE BOARD MEETING

As stated in the announcement of the Company dated 19 March 2021, a meeting of the Board (the “**Board Meeting**”) for the purpose of considering and, if thought fit, approving the announcement in relation to the Annual Results for publication (among others) was originally scheduled to be held on 31 March 2021. Given that the Auditor has not completed its audit work in respect of the 2020 Annual Results as at the date of this announcement, the Board Meeting has been postponed.

The Company will publish further announcement(s) to inform the shareholders of the Company (the “**Shareholders**”) of material updates (if any) and the date of the Board Meeting to approve the announcement in relation to the 2020 Annual Results for publication as and when appropriate.

SUSPENSION OF TRADING

As a result of the delay in publication of the Annual Results and the requirements of Rule 17.49A of the GEM Listing Rules, the Company has applied for the suspension of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 1 April 2021, pending the publication of the 2020 Annual Results.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Chinese Strategic Holdings Limited
Mok Tsan San
Executive Director

Hong Kong, 30 March 2021

As at the date hereof, the executive Directors are Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days and on the Company website at www.chinesestrategic.com from the date of its publication.