

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/3/2021

To : Hong Kong Excl	nanges and Clea	aring Limited		
Name of Issuer Date Submitted	China Creative	Digital Entertainme	ent Limited	
I. Movements in Autl	norised Share C	apital		
1. Ordinary Shares				
(1) Stock code : <u>807</u>	78 Descri	ption : Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		N/A		N/A
Balance at close of t	he month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Descri	ption : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)		N/A		N/A
Balance at close of t	he month	N/A	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : N/A Des	scription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Des	scription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the (State currency):	ne end of the month	HK\$2	200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	271,407,779	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	<u>N/A</u>		
Balance at close of the month	271,407,779	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A (/ / shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
Subscription price	(/ /)				
EGM approval date (if applicable)						
	(/ /)				
(/ /)		 -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total B	`	ary shares) <u>N/A</u>		_
				ce shares) N/A		
			(O	other class) <u>N/A</u>		=

Shares of issuer Currency of amount at close of Converted Amount at thereto amount outstanding month month outstanding month	1. Convertible Bonds (No. of new shares was adjusted to 3,278,688 shawith effect from 23 May 20 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval dat (if applicable) (dd/mm/yyyy)	amount outstanding HK\$ 9.) Ordinary shares HK\$15.25 per share	close of preceding month 50,000,000 (Conversi 2019 as a reorganisa	during the month - on price was adj	close of the month 50,000,000 justed to HK\$15.	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 3,278,688
(No. of new shares was adjusted to 3,278,688 shares with effect from 23 May 2019.)	(No. of new shares was adjusted to 3,278,688 shawith effect from 23 May 20 Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval dat (if applicable) (dd/mm/yyyy)	Ordinary shares HK\$15.25 per share	(Conversi 2019 as a reorganisa		justed to HK\$15.		3,278,688
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Class of shares issuable (Note 1) Subscription price	Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed Class of shares issuable (Note 1) Subscription price	HK\$					
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Class of shares issuable (Note 1) Subscription price	Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	HK\$					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			,	ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
2. 14/1		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital					No. of new shares	No. of
	Tuno of leave							of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	, ,	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)					N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
										IN/PA

Type of leave	No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which makes the most of the m
Type of Issue	the mon
	Class of shares <u>Ordinary</u> issuable <i>(Note 1)</i>
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/)
	EGM approval date: (dd/mm/yyyy) (/ /) N/A
	Class of shares issuable (Note 1)
10. Other (Please specify) At price: State currency	——— Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)N/A
	Total E (Ordinary charge) N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) N /A
	(Other class) N/A
Total increase / (decrease) in ordinary sha	ares during the month (i.e. Total of A to E): (1) N/A
, , ,	(2) N/A
Total increase / (decrease) in preference	shares during the month (i.e. Total of A to E):
, , ,	es of shares during the month (i.e. Total of A to N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:
Title:	Secretary .
mue.	(Director, Secretary or other duly authorised officer)
	(=, =: =:, =: =:, =:

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.