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CHINA DIGITAL CULTURE (GROUP) LIMITED

中國數碼文化(集團)有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8175)

SUSPENSION OF TRADING

Reference is made to the annual results announcement of China Digital Culture (Group) Limited (the “**Company**”) for the financial year ended 31 December 2020 (the “**2020 Annual Results Announcement**”) dated 31 March 2021. Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the 2020 Annual Results Announcement.

As disclosed in the 2020 Annual Results Announcement, the auditors of the Company issued the Disclaimer of Opinion regarding (a) multiple uncertainties relating to going concern; and (b) impairment assessment of Intangible Assets, Deposits and Prepayments. In light of the Disclaimer of Opinion, at the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 1 April 2021.

By order of the Board
China Digital Culture (Group) Limited
Hsu Tung Chi
Chairman

Hong Kong, 1 April 2021

As at the date of this announcement, the executive Directors are Mr. Hsu Tung Chi, Ms. Zhang Jing and Mr. Ng Fung Tai. The independent non-executive Directors are Mr. Kwok Chi Sun, Vincent, Mr. Wong Tak Shing and Mr. Gou Yanlin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.cdculture.com>.