

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2021						
To : Hong Kong Excl	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer		Chinese (Incorpo	Strategic Holdings L rated in Bermuda w	imited ith limited liab	ility)	
Date Submitted		1 April 2				
I. Movements in Au	ıthorised Sh	nare Capita	al			
1. Ordinary Shares						
(1) Stock code :	8089	Descrip	tion :	Ordinary	Shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of	preceding r	nonth	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease	)		<u>-</u>			
Balance at close of	the month		10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code :	N/A	Descrip	tion :			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth				
Increase/(decrease	)					
Balance at close of	the month					

2. Preference Shares							
Stock code : N/A Descrip	otion :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							
3. Other Classes of Shares							
Stock code : N/A Descrip	otion :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (HK\$): HK\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	421,643,869	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	NIL		_			
Balance at close of the						
month	421,643,869					

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
2 April 2014						
Date of grant :						
23 March 2016						
Exercise price : HK\$5.6769						
(due on 22						
March 2026)	-	-	-	-	-	2,764,223
(Note 1)	<del>.</del>					-
2. N/A						
( / / )						
(Note 1)			-			-
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		Tr	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			•	•		
			-	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	of NATE			
options (HK\$)			<u>NIL</u>			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(	)				
( / / ) Stock code (if listed) Class of shares						-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
	-					
( / / ) Stock code (if listed) Class of shares	-					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nce shares)	NIL N/A	- -
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	топтп	month		
Stock code (if listed) Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	<u>( / / )</u> 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / _ )					
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	ary shares)	NIL	
				nce shares)		-
				Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks		
	1	
	†	
	-	
	-	
	1	
	1	
shares (Note 1)		
Silates (Note 1)		· -
2 1/4	_	
2. N/A		
	1	
	1	
shares (Note 1)		<u> </u>
	4	
3. N/A	4	
	4	
shares (Note 1)		
	_	
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	_
(Other class)	N/A	_

		Issued Share						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(33), уууу)					N/A
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									N/A

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		21/2
						N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					_	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A

					No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue					the mont
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			rdinary ference		N/A	<del>-</del> -
			(Othe	.1 (1033)	IN/A	-
Тс	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to	E):	(	(1) NIL	_
				(	(2) N/A	1
	otal increase / (decrease) in preference shares during				N/A	4
	otal increase / (decrease) in other classes of shares do These figures should be the same as the relevant figur	,		•	N/A I Share Capital").)	<b>\</b>

#### IV. Confirmations

issuer d	by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the uring the month as set out in Part III which has not been previously disclosed in a return published under rule it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:					
(Note 2)						
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remarks	s (if any):					
Submit	ted by: Chan Shui Sheung Ivy					
Title:	Executive Director (Director, Secretary or other duly authorised officer)					

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.