HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tai Kam Holdings Limited (the " Company ")
Date Submitted	07/04/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8321</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	400,000,000	HK\$0.05	HK\$20,000,000
Increase/(decrease)			
Balance at close of the month	400,000,000	HK\$0.05	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptio	on :	N/A		
			prefe	. of rence ares	Par va <i>(State cu</i>	 Authorised share capital (State currency)
Balance at clos	e of preceding	g month				
Increase/(decre	ease)					
Balance at clos	e of the mont	h				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descriptio	on :	N/A		
			prefe	o. of rence ares	Par val <i>(State curr</i>	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			<u> </u>	
Increase/(decrea	ase)				-	
Balance at close	e of the mont	h				

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	230,400,000			<u> </u>		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	230,400,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optic	on Schemes of	the Issuer)			
Particulars of share		Movement du	iring the month		No. of new shares	No. of new shares
option scheme					of issuer issued	
including EGM					during the month	be issued pursuant
approval date					pursuant thereto	thereto as at close
(dd/mm/yyyy) and class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granteu	LAEICISEU	Cancelleu	Lapseu		
Scheme						
(Adopted on 26/09/2016)						
Granted on 30/05/2019						
Exercise Price HK\$ 0.366						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000
(Note 1)	1 111					0,400,000
2. Share Option						
Scheme						
(Adopted on 26/09/2016)						
<u>Granted on 30/09/2020</u>						
Exercise Price						
HK\$ 0.12						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,000,000
(Note 1)	INII					10,000,000
3.						
0.						
shares						
(Note 1)						
(1000 1)		т	otal A. (Ordir	arv shares)	Nil	
			•	nce shares)	N/A	-
			· ·	Other class)	N/A	-
Total funds raised duri	ing the mont	h from exercis	· ·			-
options (State currenc				Nil		
• •	• ·					

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /	/					
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
			<u> </u>				
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)	<u></u>				
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
			T · · F			N1/A	
			Total B.		ary shares) ce shares)	N/A N/A	-
					ther class)		-
				(U	niei ciass)	IN/ <i>F</i> 1	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, <i>, , , , , , , , , , , , , , , , , , </i>		Total C. (Ordina			_
				ce shares) ther class)		-
			U)	<u> </u>	11/7	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
۷.			
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	-
L			

	Type of Issue	Issued Share Capital		No. of new No. of new shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as thereto close of the month
			Class of shares	monar
			issuable (Note 1)	
1.	Rights issue	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
				<u>N/A N/A</u>
			Class of shares issuable (Note 1)	
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			(dd/mm/yyyy)	<u>N/A N/A</u>
			Class of shares _Ordina issuable (Note 1)	ary Shares_
3.	Placing	At price : State currency	_ Issue and allotment (/ / date:(dd/mm/yyyy))
			AGM approval date: (/ / (dd/mm/yyyy))
				<u>N/A N/A</u>
			Class of shares issuable <i>(Note 1)</i>	
4.	Bonus issue		lssue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			(N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								19/73	<u> </u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation - Share Consolidation	Class of shares issuable (Note 1)		
		Share Consolidation (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)		
		Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	N/A	<u>N/A</u>
		Total E. (Ordinary shares) (Preference shares) (Other class)	<u>N/A</u> N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Hui Chi Kong
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.