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## **GLOBAL TOKEN LIMITED**

**環球通証有限公司**

*(continued in Bermuda with limited liability)*

**(Stock Code: 8192)**

### **DECISION OF THE GEM LISTING REVIEW COMMITTEE ON CANCELLATION OF LISTING**

Reference is made to the announcements of the Company dated 22 March 2019, 29 March 2019, 10 July 2019, 28 October 2019, 3 February 2020, 24 March 2020, 24 April 2020, 24 July 2020, 23 October 2020, 1 December 2020 and 22 January 2021 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **DECISION OF THE LISTING REVIEW COMMITTEE ON CANCELLATION OF LISTING**

On 1 December 2020, the Listing Review Committee heard an application by the Company for a review of the decision of the GEM Listing Committee, set out in a letter dated 25 November 2020, cancelling the Company’s listing on GEM. On 7 April 2021, the Listing Review Committee upheld the decision of the GEM Listing Committee to cancel the listing of the shares of the Company under GEM Rule 9.14A of the GEM Listing Rules. The last day of listing of the share of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be 19 April 2021 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 20 April 2021.

### **MANAGEMENT’S RESPONSE TO THE LISTING REVIEW COMMITTEE’S DECISION**

The Board expresses its deep regret for the Listing Review Committee’s decision to uphold the GEM Listing Committee’s decision. Nevertheless, the Company will take all necessary measures to minimise the impact from the cancellation of listing on the Stock Exchange on the Company. The Company will always committed to maximising the value of the company and protecting the interests of all the shareholders by continuing the current business operations with the best endeavor.

The management of the Company will also work diligently to seek plans for re-listing in Hong Kong or listing on other capital market.

All shareholders may leave the contact information to the Company by contacting the Investor Relations Department of the Company through the email [info@8192.com.hk](mailto:info@8192.com.hk) for the Company's update on the latest development from time to time.

## **CONSEQUENCES TO THE SHAREHOLDERS**

All shareholders of the Company and investors shall note that after 19 April 2021, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

**Shareholders of the Company who have queries about the implication of the delisting of the shares of the Company are advised to seek appropriate professional advice.**

By Order of the Board  
**Global Token Limited**  
**Guo Yong**  
*Chairman*

Hong Kong, 16 April 2021

*As at the date of this announcement, the board of Directors comprises Mr. Guo Yong, Mr. Tsang Chun Kit Terence, Mr. Wang An Zhong and Mr. Chen Biao as executive Directors, Mr. Shi Guang Rong as non-executive Director and Mr. Leung Wah, Ms. Wong Mei Ling and Mr. Hu Xiaoming as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the Company website at [www.8192.com.hk](http://www.8192.com.hk).*