Hyfusin Group Holdings Limited
凱富善集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8512)

POSITIVE PROFIT ALERT

This announcement is made by Hyfusin Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2021 ("**1stQ2021**") and the information currently available to the Board, the Group expected to record a profit attributable to owners of the Company in the range of approximately HK$17.0 million to HK$19.0 million for the three months ended 31 March 2021 as compared with that of approximately HK$6.0 million for the three months ended 31 March 2020.

The Board considers that the above expected increase was primarily due to the increase in revenue from the new orders from customers of the Group.

The Group is still in the process of finalising its first quarterly results for the 1stQ2021. The information in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the 1stQ2021 and the information currently available to the Board, and hence may or may not be accurate. The unaudited consolidated management accounts of the Group for the 1stQ2021 have not yet been finalised nor reviewed by the audit committee of the Company. The first quarterly results of the Group for the 1stQ2021 may be different to the information referred in this announcement. Shareholders and potential investors are advised to read carefully the first quarterly results announcement of the Company for the 1stQ2021, which is expected to be published on 7 May 2021 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hyfusin Group Holdings Limited
WONG Wai Chit
Chairman

Hong Kong, 27 April 2021

As at the date of this announcement, the Directors are:

EXECUTIVE DIRECTORS
Mr. Wong Wai Chit
Mr. Wong Man Chit

NON-EXECUTIVE DIRECTOR
Ms. Wong Fong

INDEPENDENT NON-EXECUTIVE DIRECTORS
Mr. Chan Cheong Tat
Mr. Yu Pui Hang
Mr. Ho Chi Wai