日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prime Intelligence Solutions Group L	imited
Date Submitted	03/5/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8379</u> Descrip	otion :	PRIME	INTEL	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	<u>N/A</u>	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : N/A	code : <u>N/A</u> Description :		N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prece	ding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the m	onth _	N/A	N/A	N/A

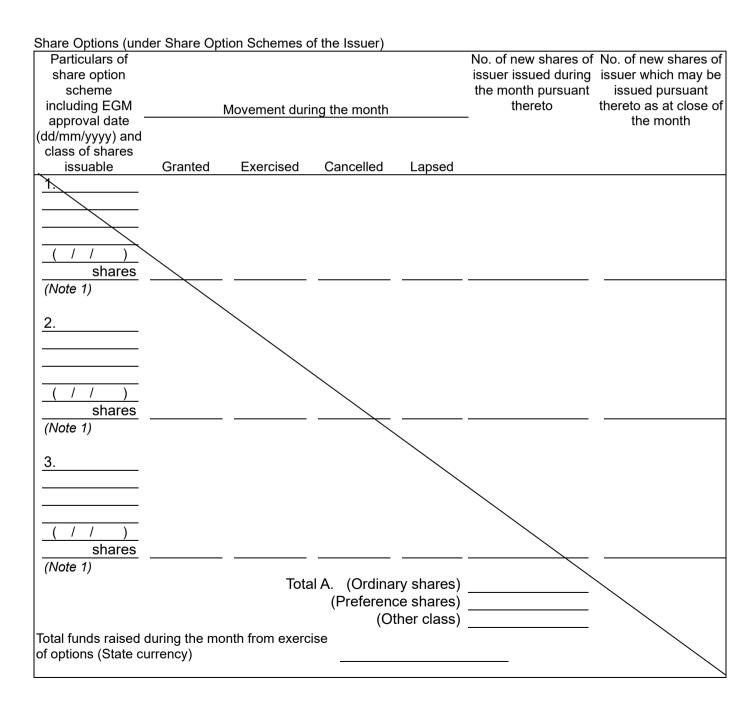
Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

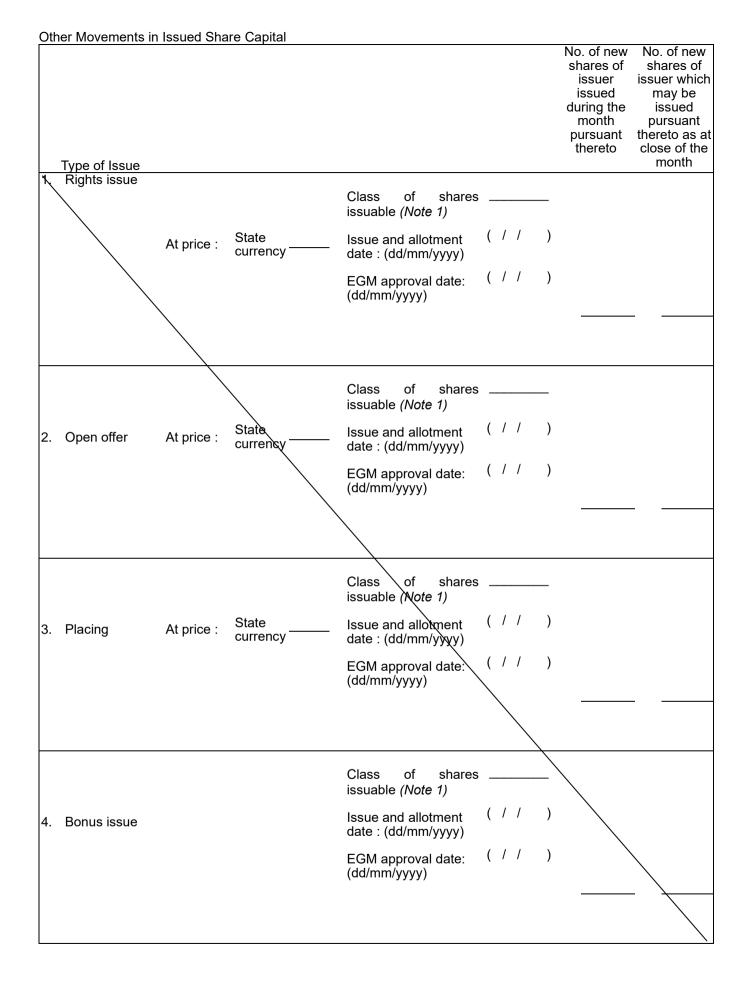
III. Details of Movements in Issued Share Capital

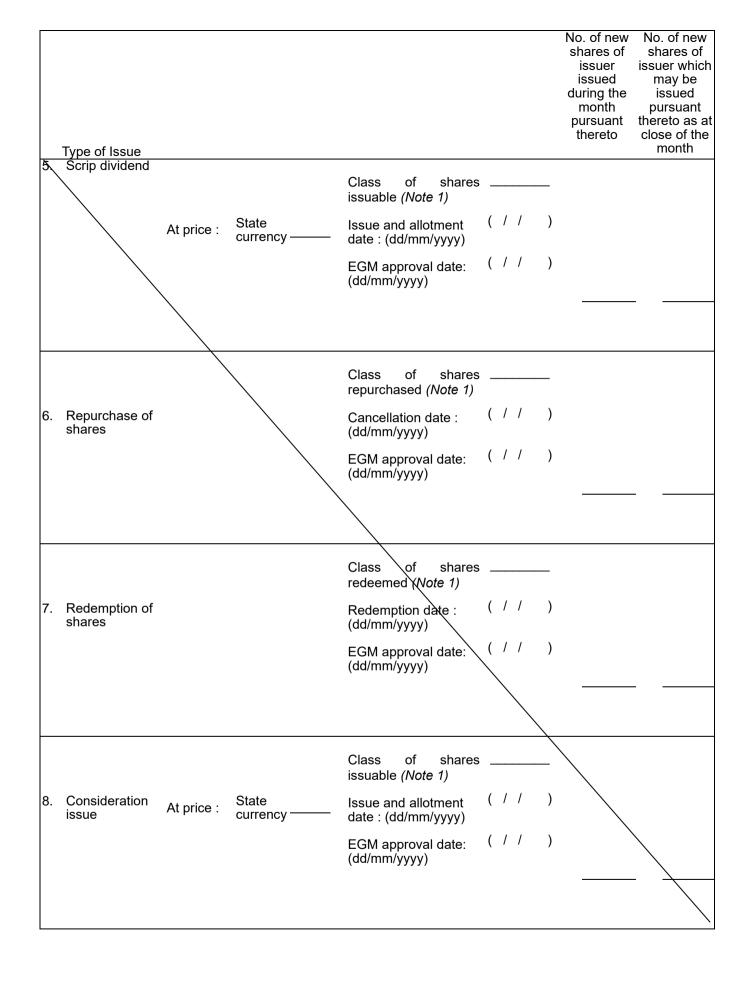


Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/ /) Stock code (if listed) Class of chares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
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Stock code (if listed) Class of shares	\longrightarrow					
issuable (Note 1)	\backslash					
Subscription price	\	`				
EGM approval date						
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /) \				
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Stock code (if listed)						
Class of shares			\backslash			
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Subscription price				`		
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(dd/mm/yyyy)	(/ /)		\backslash		
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Stock code (if listed)					\backslash	
Class of shares					\backslash	
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EGM approval date (if applicable)					\backslash	
(dd/mm/yyyy)	()				\backslash
	\ <i>``</i>	/				\mathbf{i}
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		
			(C	ther class)		
			-	-		\backslash

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
Stock code (if listed)			\rightarrow			
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)	(/ /)					
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	(/ /)		otal C. (Ordina	ary shares)		_ \
				ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Options (other than under Share Option Schemes)	lssuer which are to be Liste	d, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
(/ / shares (No))	
2		
)	
shares (No	ote 1)	<u> </u>
3.		
(]]	\neg	
shares (No	ote 1)	_
Total D. (Ordinary sha		
Total D. (Ordinary sha (Preference sha		-
(Other c		





Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1)			
		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
		Class of shares issuable (<i>Note 1</i>)			
10. Other (Please specify) At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)))	<	
		Total E.	(Ordinar	<u></u>	
) shares	s)	<u> </u>
		(Preference) (Ot	ce shares ther class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	ssued Share

Remarks (If any):
Submitted by: _	Chou Chiu Ho
Title: (Director	<u>Company Secretary</u> , Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.