

Monthly Return of Equity Issuer on Movements in Securities

| For the month ende | ed (dd/mm | ı/yyyy) : | 30/04/2021 | | | |
|-------------------------------|-------------|------------|--|----------------------------------|---|--|
| To : Hong Kong Exch | nanges and | Clearing L | imited | | | |
| Name of Issuer | | | Strategic Holdings L rated in Bermuda w | | :11:+/\ | |
| | | | | itii iiiiiiteu iiab | ility) | |
| Date Submitted | | 3 May 2 | .021 | | | |
| I. Movements in Au | thorised Sh | nare Capit | al | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : | 8089 | Descrip | tion : | Ordinary | Shares | |
| | | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of | preceding r | nonth | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | |
| Increase/(decrease) |) | | | | - | |
| Balance at close of | the month | | 10,000,000,000 | HK\$0.01 | НК\$100,000,000 | |
| (2) Stock code : | N/A | Descrip | tion : | | _ | |
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of | preceding r | nonth | | | | |
| Increase/(decrease) | 1 | | | | | |
| Balance at close of the month | | | | | | |

| 2. Preference Share | S | | | |
|-----------------------|-------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | Description : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | oreceding r | onth | | |
| Increase/(decrease) | | | | |
| Balance at close of t | the month | | | |
| 3. Other Classes of S | Shares | | | |
| Stock code : | N/A | Description : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | oreceding r | onth | . <u></u> | |
| Increase/(decrease) | | | | |
| Balance at close of t | the month | | | |

Total authorised share capital at the end of the month (HK\$): **HK\$100,000,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|---------------------------------------|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 421,643,869 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | | | | | |
| Balance at close of the | 421,643,869 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | Share Option | Schemes of the | 133461 / | | No. of new shares of | No. of new shares of |
|--------------------------------|----------------|-------------------|----------------|--------------|----------------------|------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant |
| approval date | | Movement duri | ng the month | | thereto | thereto as at close of |
| (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| approved on | | | | | | |
| 2 April 2014 | | | | | | |
| Date of grant : 23 March 2016 | | | | | | |
| Exercise price : HK\$5.6769 | | | | | | |
| (due on 22 | _ | _ | _ | _ | _ | 2,764,223 |
| March 2026) | | | | | | 2,704,223 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | NIL | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ring the month | n from exercise o | | | | |
| options (HK\$) | | | <u>NIL</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------------|--|----------------------------------|---|--|--|
| 1. N/A | - | | | | | |
| (/ /) Stock code (if listed) Class of shares | · | | | | | - |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | - | | | | | |
| | - - ——— | | | | | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | al B. (Ordir | nary shares) | NIL | |
| | | | (Prefere | nce shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

| Convertibles (i.e. Convertible in | nto Shares of the Is | ssuer which are to | be Listed) | | No. of new | No. of new |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | 0 4 10 14 11 11 11 18 | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | , | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | <u>(/ /)</u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | Total C /Ouslin | aani charcal | KIII | |
| | | | Total C. (Ordin | nary snares) ence shares) | NIL N/A | _ |
| | | | | Other class) | N/A N/A | _ |
| | | | • | | • | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tilali t | ander Share Option Schemes) | | |
|----------|--|--|---|
| | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | See Remarks | | |
| _ | | | |
| _ | | | |
| _ | | | |
| _ | | | |
| | | | |
| | (/ /) | | |
| _ | shares (Note 1) | | |
| _ | | | |
| 2 | N/A | | |
| _ | | | |
| _ | | | |
| _ | (/ /) | | |
| _ | shares (Note 1) | | |
| 3. | N/A | | |
| J. – | N/A | | |
| _ | | | |
| _ | (/ /) | | |
| - | shares (Note 1) | | |
| - | Shares (Note 1) | | |
| - | Total D. (Ordinary shares) | NIL | |
| _ | (Preference shares) | N/A | • |
| _ | (Other class) | N/A | • |
| | · · · · · · · · · · · · · · · · · · · | | • |

| Ot | her Movements | in Issued Share | Capital | | | | | |
|----|---------------|-----------------|-------------------|---|-------|---|--|-----------|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
| | Type of Issue | | | | | | | the month |
| | | | | Class of shares issuable (Note 1) | - | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A |
| | | | | | | | | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---|--|-------|---|--|--|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close o the montl |
|-----|--|--|-------------|--------|--|--|
| | Type of issue | | | | | the mont |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | Total E. (O | rdinary sh | aracl | NIL | |
| | | | erence sh | | | • |
| | | | (Other | class) | N/A | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | he month (i.e. Total of A to | E): | (1 | 1) NIL | |
| | | | | (2 | 2) N/A | ı |
| Тс | otal increase / (decrease) in preference shares during | g the month (i.e. Total of A | to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares d | luring the month (i.e. Total | of A to E) | : | N/A | |
| (7 | hese figures should be the same as the relevant figu | res under II above ("Mover | ments in Is | ssued | Share Capital").) | |

IV. Confirmations

| issuer d | by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the uring the month as set out in Part III which has not been previously disclosed in a return published under rule it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: | | | | | |
|----------|---|--|--|--|--|--|
| (Note 2) | | | | | | |
| (i) | all money due to the listed issuer in respect of the issue of securities has been received by it; | | | | | |
| (ii) | all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; | | | | | |
| (iii) | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; | | | | | |
| (iv) | all the securities of each class are in all respects identical (Note 3); | | | | | |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; | | | | | |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and w be delivered in accordance with the terms of issue; | | | | | |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and | | | | | |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. | | | | | |
| Remarks | s (if any): | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Submit | ted by: Chan Shui Sheung Ivy | | | | | |
| Title: | Executive Director (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.