

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	For the month ended (dd/mm/yyyy) : 30/04/2021						
To : Hong Kong Exchanges and	d Clear	ring Limited					
Name of Issuer M	FRDFI	KA FINANCIAL GI	ROUP LIMIT	ED			
		ted in the Cayman Isla					
Date Submitted 04	Date Submitted 04/05/2021						
I. Movements in Authorised Sha	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>8163</u> D	Descrip	tion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month_	20,000,000,000	HK\$0.01	_HK\$200,000,000.00			
Increase/(decrease)	-	Nil	N/A	Nil			
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
(2) Stock code : <u>N/A</u>	Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month_						
Increase/(decrease)	_						
Balance at close of the month	<del>-</del>						

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	•
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month		

(State currency):

HK\$200,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,375,243,595	N/A	N/A	N/A
Increase/ (decrease) during the month	5,000,000	Nil	Nil	Nil
Balance at close of the month	1,380,243,595	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close o
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancad		
1. Share option	Granieu	Exercised	Caricelled	Lapsed		
scheme adopted						
by Shareholders						
at the AGM held						
on 03/05/2012			_	_		
Ordinary shares	0	0	0	0	0	35,854 (Note a)
(Note 1)						
Note a: Exercise pri	ce: HK\$33.33	3 per share; exe	rcisable period: 3	0/05/2012- 29/	/05/2022.	
2. Share option						
scheme adopted						
by Shareholders						
at the EGM held						
on 30/12/2020						
Ordinary shares	0	0	0	0	0	35,320,000 (Note b)
(Note 1)						
Note b: Exercise pri	ce: HK\$0.015	per share; exerc	cisable period: 20	/01/2021- 19/0	1/2024.	
3. Share option						
scheme adopted						
by Shareholders						
at the EGM held						
on 30/12/2020						
Ordinary shares	0	5,000,000	0	0	5,000,000	40,000,000 (Note c)
(Note 1)						10,000,000 (11010 0)
Note c: Exercise pri	ce: HK\$0.015	per share: exerc	sisable period: 20	/01/2021- 19/0	1/2026.	
			tal A. (Ordina		5,000,000	
		10	`	ce shares)	N/A	
			`	ther class)	N/A	
Total funds "siss-" -	lurina tha r	nth from ave	•	and diass)	13/73	
Total funds raised of		mm from exerc				
of options (State cu	irronev)		Ш	K\$75,000		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price  EGM approval date			-			
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)	-			
4. N/A						
						_
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price  EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<del>.</del>			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del>
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2023) issued on 12/08/2008	HK\$	69,068,000.00	0	69,068,000.00	0	627,890,909
Stock code (if listed) _	N/A					
Class of shares						
issuable (Note 1)	Ordinary sha					
Subscription price _ EGM approval date	HK\$0.110 per	snare				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008) & (18	3/05/2020)				
2. Convertible Bonds	, , ,					
(3-year zero coupon convertib	ole					
bonds due 2023)	<u> </u>					
issued on 21/05/2020	— HK\$	39,805,651.00	0	39,805,651.00	0	361,869,554
Stock code (if listed) _	N/A					
Class of shares						
issuable (Note 1)	Ordinary sha					
Subscription price	HK\$0.110 per	<u>share</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(18/05/202	0)				
3. N/A	,					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ,	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, , , )		otal C. (Ordina	ary shares)	N/A	
				ce shares)		_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. N/A Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		<b>-</b>	issuable (Note 1)	(	`		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd///////yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(аалттуууу)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
			EGM approval date: (dd/mm/yyyy)	(	1	/	)	N/A	N/A
			Class of shares	_			_		
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	(	1	/	)		
			EGM approval date: (dd/mm/yyyy)	(	1	/	)	N1/A	NI/A
								<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	1	/	)		
			EGM approval date: (dd/mm/yyyy)	(	1	/	)	N/A	N/A
								N/A	N/A
			Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
			EGM approval date: (dd/mm/yyyy)	(	1	/	)		
								N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at close of the month
71		
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	N/A N/A
10. Other	Class of sharesissuable (Note 1)	
(Share At price : State currency —	Issue and allotment date : (dd/mm/yyyy) ( / / )	
	EGM approval date: ( / / )	
	Total E. (Ordin	ary
	shar (Preference shar)	es)N/A
	(Other cla	
Total increase / <del>(decrease)</del> in ordinary share	es during the month (i.e. Total of A to E):	(1) 5,000,000
		(2) N/A
Total increase / (decrease) in preference sh	nares during the month (i.e. Total of A to E)	: N/A
Total increase / (decrease) in other classes E):	of shares during the month (i.e. Total of A	to N/A
(These figures should be the same as the re Capital").)	elevant figures under II above ("Movemen	ts in Issued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	nitted by: <u>Hau Hei Man, Sonya</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.