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KPM HOLDING LIMITED

吉輝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8027)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 4 MAY 2021

Reference is made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of KPM Holding Limited (the “**Company**”) both dated 16 April 2021 in relation to the Placing. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) set out in the EGM Notice was duly passed by way of poll by the Shareholders at the EGM held on 4 May 2021. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results in respect of the Resolution were as follows:

ORDINARY RESOLUTION <i>(Note)</i>		Number of Shares represented by votes cast (%)	
		FOR	AGAINST
1.	To approve the Placing Agreement and the transactions contemplated thereunder, including the allotment and issue of a maximum of 96,000,000 Placing Shares and the Specific Mandate	84,385,000 (100%)	0 (0%)

Note: The full text of the Resolution was set out in the EGM Notice.

* *For identification purposes only*

As at the date of the EGM, the total number of issued Shares was 128,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, none of the Shareholders had a material interest in the Placing. Accordingly, no Shareholders were required to abstain from voting on the Resolution at the EGM and there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as required by Rule 17.47A of the GEM Listing Rules.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution at the EGM.

By order of the Board
KPM Holding Limited
Tan Thiam Kiat Kelvin
Chairman

Hong Kong, 4 May 2021

As at the date of this announcement, the executive Directors are Mr. Tan Thiam Kiat Kelvin and Ms. Kong Weishan and the independent non-executive Directors are Mr. Lau Muk Kan, Mr. Xiao Laiwen and Mr. Lock Kiu Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.kpmholding.com.