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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

APPLICATION FOR A REVIEW BY THE GEM LISTING REVIEW COMMITTEE

References are made to the announcements (the “**Announcements**”) of the Company dated 26 April 2021 in relation to the decision of GEM Listing Committee, dated 10 February 2021 in relation to extension of time of review hearing and relevant written submission, dated 21 December 2020 in relation to request to review decision of the Stock Exchange on GEM Rule 17.26 and dated 14 December 2020 in relation to the decision of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) that the Company has failed to maintain a sufficient level of operations as required under Rule 17.26 of the GEM Listing Rules to warrant the continued listing of its shares, and that, subject to the Company’s right of review, the trading in the Company’s shares will be suspended under Rule 9.04(3) of the GEM Listing Rules (the “**LD Decision**”). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, under Rule 4.06(2) of the GEM Listing Rules, the Company has the right to have the GEM Listing Committee Decision referred to the GEM Listing Review Committee for a further and final review.

APPLICATION FOR A REVIEW BY THE GEM LISTING REVIEW COMMITTEE

On 4 May 2021, the Company filed an application for a review by the GEM Listing Review Committee in relation to the decision of GEM Listing Committee.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Transfer of Shares may be restricted as the deposits of the Shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Evershine Group Holdings Limited
Lau Man Kin
Executive Director

Hong Kong, 4 May 2021

As of the date hereof, the executive Directors are Mr. Lau Man Kin and Mr. Au Chi Fung; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Mr. Kong Cheuk Wing, Mr. Li Shun Fai and Mr. Shi Bo Han.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.