HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Larry Jewelry International Company Limited
Date Submitted	06/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8351</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	_HK\$100,000,000_
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :							
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding mon	Balance at close of preceding month							
Increase/(decrease)		-						
Balance at close of the month								

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedin	g month		. <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,618,393,070	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A			
Balance at close of the month	3,618,393,070	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Maxamant du	ring the menth		thereto	thereto as at close of
approval date		wovement at	iring the month	1	_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme at						
SGM on						
(21/09/2009)						
Exercise Price:						
HK\$0.34						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,000,000
(Note 1)						
2.N/A						
2.11/7						
shares						
(Note 1)						
3.N/A						
(//)						
shares		·	<u> </u>			
(Note 1)		То	tal A. (Ordin	ary charoc)	N/A	
		10		nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised d	uring the m	onth from over	•	Juiei (1835)	IN/A	
Total funds raised d of options (State cu		ionin nom exe	ICISE	N/A		
				1 1/7 1		

Warrants to Issue Shares of the	e Issuer which	are to b	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo prece	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.N/A</u>							
		. <u></u>					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A	(, ,)					
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4.N/A							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	vrv charac)	N/A	
			IUIAI B.		ary shares) ce shares)	N/A N/A	-
					ther class)		-
				,0	<u> </u>		-

Convertibles (i.e. Convertible	le into Shares of t	he Issuer which	are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds issue	ed					
on 31/07/2017						
		100 000 000	N 111	400.000.000	N PI	400 000 000
Stock code (if listed)	<u> </u>	100,000,000	Nil	100,000,000	Nil	400,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary share	s				
Subscription price	HK\$0.25	<u> </u>				
EGM approval date	T					
(if applicable)						
(dd/mm/yyyy))	(26/07/2017)				
2. Convertible bonds issue	ed					
on 04/09/2017						
	HK\$	99,000,000	Nil	99,000,000	Nil	330,000,000
Stock code (if listed)	N/A					
Class of shares	Ondinana akan	-				
issuable <i>(Note 1)</i> Subscription price	Ordinary share HK\$0.30	<u>es</u>				
EGM approval date	ПКФ0.30					
(if applicable) (dd/mm/yyyy)	(26 / 07 / 2017	7)				
3. N/A	X	/				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Тс		ary shares)		-
				nce shares)		-
			(C	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
(/ /) 		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(/ /	-		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares		_		
-			State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	\	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares		_		
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares		_		
				issuable (Note 1)	())	`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/2	N1/0
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	,	
						<u>N/A</u>	<u>N/A</u>
				Class of shares			
6.	Repurchase of shares			repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			÷	EGM approval date: (dd/mm/yyyy)	(/ /)	
				(N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	S		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
10.			Class of share issuable (Note 1)	s		
		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Total E. (0	Ordinary share	s) N/A	_
		(Preference shares)			_	
				(Other clas	s) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Lan Yang
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.