

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):30 April 2021

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | AID Life Science Holdings Limited |
|----------------|-----------------------------------|
| Date Submitted | 6 May 2021 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8088</u> Descrip | otion : Ordinary S | hares | |
|--------------------------------------|------------------------|-------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 95,000,000,000 | US\$0.002 | US\$190,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 95,000,000,000 | US\$0.002 | US\$190,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | ription : <u>Redeemable C</u> | Convertible Preference | e Shares |
|-------------------------------------|-------------------------------|-------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | US\$0.002 | US\$10,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 5,000,000,000 | US\$0.002 | US\$10,000,000 |

3. Other Classes of Shares

| Stock code :Descript | tion : | | |
|-------------------------------------|--------------------------------|-------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :

US\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordinat | ry shares | No of preference | No. of other classes of |
|--|----------------|-----------|------------------|-------------------------|
| _ | (1) | (2) | shares | shares |
| Balance at close of preceding month Increase/ (decrease) | 549,982,005 | | <u> </u> | |
| during the month Balance at close of the month | | | <u> </u> | |
| | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|---|-------------------|------------------|--------------|----------------|---|--|
| (dd/mm/yyyy) and — | 1 | Movement durin | g the month | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: | | | | | | |
| HK\$4.00 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | | _ | | | | 267,129 |
| (Note 1) | | | <u> </u> | | | 207,125 |
| | | | | | | |
| 2. Exercise price: | | | | | | |
| HK\$3.80 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | | | | - | | 292,968 |
| (Note 1) | | | | | | |
| 3. Exercise price: | | | | | | |
| HK\$3.20 | | | | | | |
| (15 / 4 / 2014) | | | | | | |
| Ordinary shares | - | - | - | - | - | 2,734,200 |
| (Note 1) | | | | | | |
| 4. Exercise price: | | | | | | |
| HK\$ 3.20 | | | | | | |
| (15 / 4 / 2014) | | | | | | |
| Ordinary shares | - | - | - | - | - | 2,512,150 |
| (Note 1) | | | | | | |
| 5 Europies misse | | | | | | |
| 5. Exercise price: | | | | | | |
| HK\$4.94 | | | | | | |
| (15 / 4 / 2014) | | | | | | 10 270 200 |
| Ordinary shares | | | <u> </u> | - | | 10,270,800 |
| (Note 1) | | | | | | |
| 6. Exercise price: | | | | | | |
| HK\$1.56 | | | | | | |
| (15 / 4 / 2014) | | | | | | |
| Ordinary shares | | | | | | 17,109,600 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | Total A. (Or | dinary shares) | | |
| | | | | erence shares) | | |
| | | | × × | (Other class) | | |
| Total funds raised du | uring the month f | from exercise of | | · / | | |
| | | (State currency) | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------------|---|----------------------------------|---|---|--|
| 1. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ | | | | | |
| EGM approval date (if applicable) | | /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | /) | Total B. | (Ordinary shares) | | |
| | | | (F | Preference shares) | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| 1. Stock code (if listed) Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)) | |) | | | | |
| 2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Conversion price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | Total C. (O (Pre | rdinary shares) ference shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | No. of new shares of | No. of new shares of |
|------|---|----------------------|--------------------------|
| | | issuer issued during | issuer which may be |
| Ful | l particulars including EGM approval date (dd/mm/yyyy), | the month pursuant | issued pursuant thereto |
| if a | pplicable, and class of shares issuable: | thereto | as at close of the month |
| 1. | Reference is made to the announcement dated 5 May 2017. On 5 May 2017 (after trading hours), the Company entered into the Consulting Service Agreement with the Consultant, pursuant to which the Group engaged the Consultant to provide the Consultancy Services. The Group will pay the Consultant a total sum of HK\$39,000,000 by way of the issue and allotment (or procure the issue and allotment of) 487,500,000 Remuneration Shares at an issue price of HK\$0.08 per Remuneration Share. | | |
| | As a result of the Share Consolidation, the issue price per Remuneration Share to be allot and issue under the Consulting Service Agreement adjusted to HK\$1.60 per Consolidated Share and the outstanding number of Remuneration Shares to be allotted and issued under the Consulting Service Agreement adjusted to 4,875,000 Consolidated Shares. | | |
| | (/ /) | | |
| · · | shares (Note 1) | - | - |
| 2. | | | |
| . | | | |
| | | | |
| | shares (Note 1) | | |
| 3. | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | | |
| | (Preference shares) | | |
| | (Other class) | | |
| | | | |

| Oth | ner Movements i | n Issued | Share Capital | | | | | |
|-----|-----------------|---------------|----------------|--|-------|---|--|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2 | . Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------|-----------------|--------|---------------------|---|-----|---|---|--|--|
| 3. | Placing | At rice : | State currer | icy —— | date : (do | (Note 1) l allotment l/mm/yyyy) proval date: | (/ | / |) | | |
| 4. | Bonus issue | | | | date : (do | (Note 1) l allotment l/mm/yyyy) proval date: | | / | | | |
| 5. | Scrip dividend p | At rice : | State currer | icy | date : (do | (Note 1) l allotment l/mm/yyyy) proval date: | (/ | |) | | |
| 6. | Repurchase of shares | | | | Cancella (dd/mm/ | sed <i>(Note 1)</i> tion date : yyyy) proval date: | | / | | | |
| 7. | Redemption of shares | | | | Redempt (dd/mm/ | d <i>(Note 1)</i> ion date : yyyy) proval date: | (/ | / |) | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------------|---------------|------------------|--|-------|---|--|--|
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | T-t-1 E (O) | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | | |
|--|-----|--|--|--|
| | (2) | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

| Submitted by | : _ | Chan Suet Ngan | - |
|--------------|-----|--|---|
| Title | • | Company Secretary | |
| THE | • _ | | - |
| | | (Director, Secretary or other duly authorised officer) | |
| | | | |
| | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.