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LARRY JEWELRY INTERNATIONAL COMPANY LIMITED

俊文寶石國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8351)

THIRD EXTENSION LETTER TO THE UNDERWRITING AGREEMENT AND CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements dated 30 July 2020, 31 August 2020, 29 October 2020 and 8 February 2021 of Larry Jewelry International Company Limited (the “**Company**”) in respect of the proposed Capital Reorganisation and Rights Issue (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

EXTENSION LETTER TO THE UNDERWRITING AGREEMENT

The board (“**Board**”) of directors (the “**Directors**”) of the Company would like to announce that on 7 May 2021, the Company and the Underwriter entered into a third extension letter (“**Third Extension Letter**”) to the Underwriting Agreement to extend (i) the Latest Time for Acceptance from 4:00 p.m. on 4 May 2021 to 4:00 p.m. on 3 August 2021 or such later time as may be agreed between the Company and the Underwriter; (ii) the Prospectus Posting Date from 20 April 2021 to 20 July 2021 or such other date as may be agreed between the Company and the Underwriter; (iii) the Record Date from 19 April 2021 to 19 July 2021 or such other date as may be agreed between the Company and the Underwriter; and (iv) the Latest Time for Termination from 4:00 p.m. on 7 May 2021 to 4:00 p.m. on 6 August 2021 or such later time as may be agreed between the Company and the Underwriter. Save for the aforesaid extensions, the terms and conditions of the Underwriting Agreement remain the same and the Underwriting Agreement, as varied and supplemented by first extension letter dated 29 October 2020, the Second Extension Letter and the Third Extension Letter, remains in full force and effect.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended since 9:00 a.m. on 17 August 2020. The Company will continue to suspend its trading in Shares until further notice.

By order of the Board
Larry Jewelry International Company Limited
Lan Yang
Executive Director

Hong Kong, 7 May 2021

As at the date of this announcement, the Board comprises Mr. Lan Yang as an executive Director, Ms. Lai Pik Chi Peggy as a non-executive Director and Mr. Lin Qiu Fa, Mr. Chung Kwok Pong and Mr. Ke Jun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at www.larryjewelryinternational.com.