

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer Date Submitted		utex Holdings Limi ated in the Cayman)21		mited liability)
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8506</u>	_Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	·			
Balance at close of the mont	h .	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	h			

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the e	nd of the month		200,000,000.00
II. Movements in Issu	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,000,000,000			
			-	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	M	Novement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved						
by the share-						
holders of the						
Company by						
written resolutions						
(11/12/2017)						
Ordinary shares						
(Note 1)						
(**************************************						
2. N/A						
charge						
shares						
(Note 1)						
O N/A						
3. N/A						
_ (/ /)						
shares						
(Note 1)						
		Tota	l A. (Ordinaı		Nil	
			(Preference	,	N/A	
			(Ot	her class)	N/A	
Total funds raised of options (State cu		nth from exerci	se	Nil		
, , ,	• /					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/7						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
Class of shares						
EGM approval date (if applicable))				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
Charle and a (if lintard)						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/111111/JJJJ/)	\ ' ']		Total C. (Ordina		N/A	_
			,	ce shares)	N/A	=
			(0	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
_	(/ /)		
_	shares (Note 1)		
_			
2.	N/A		
_			
_			
_	shares (Note 1)		
-	Sildies (Note 1)		· -
3.	N/A		
J	IV/A		
_			
_			
_			
_	shares (Note 1)		
-		N.1/A	
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	•
	(Strict diago)	1 1// 1	

	Гуре of Issue Rights issue	At price :	State	Class of shares issuable (Note 1)					month
1.	Rights issue	At price :			_				
1.	Rights issue	At price :						_	
			currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)	_			_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)	_				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			monun
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinar	·V	
		` shares	s) <u>N/A</u>	_
		(Preference shares (Other class	· —	- -
T	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	Nil
		(2	2)	N/A
T	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
E	otal increase / (decrease) in other classes of sha):			N/A
,	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued S	hare
IV	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: Chow Chun To
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.