# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>31/05/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	IMS Group Holdings Limited	
Date Submitted	01/06/2021	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8136</u> Description : <u>Ordinary shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	n <u>10,000,000,000</u>	HK\$0.001	HK\$10,000,000		
Increase/(decrease)	<u>N/A</u>	N/A	<u>N/A</u>		
Balance at close of the month <u>10,000,000,000</u> <u>HK\$0.001</u> <u>HK\$10,000,000</u>					
(2) Stock code : <u>N/A</u> Descri	(2) Stock code : <u>N/A</u> Description : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	<u>N/A</u>			
Increase/(decrease)	<u>N/A</u>	N/A	<u>N/A</u>		
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h	N/A	<u>N/A</u>
Increase/(decrease)	N/A	N/A	<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

## 3. Other Classes of Shares

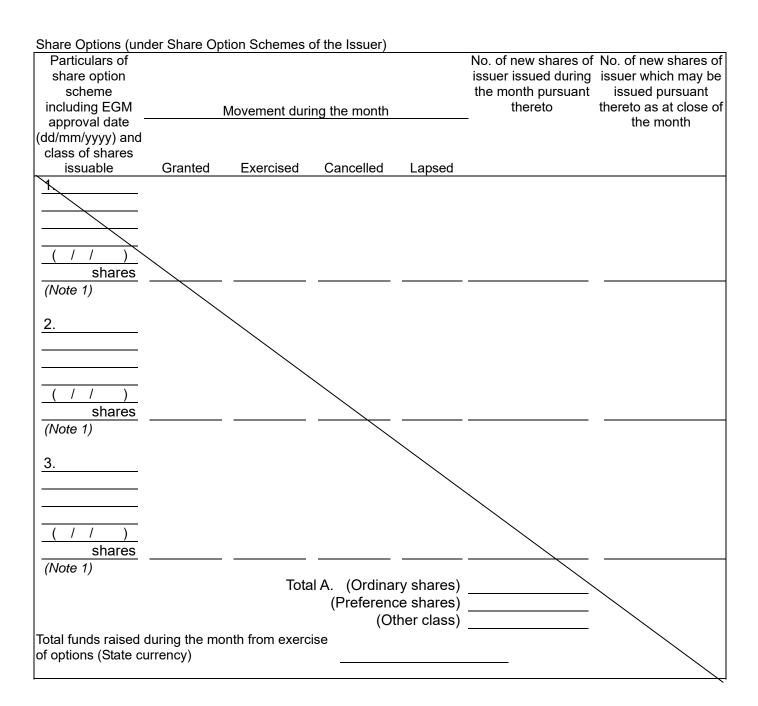
Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth <mark>N/A</mark>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	_ N/A	<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$10,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,000,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

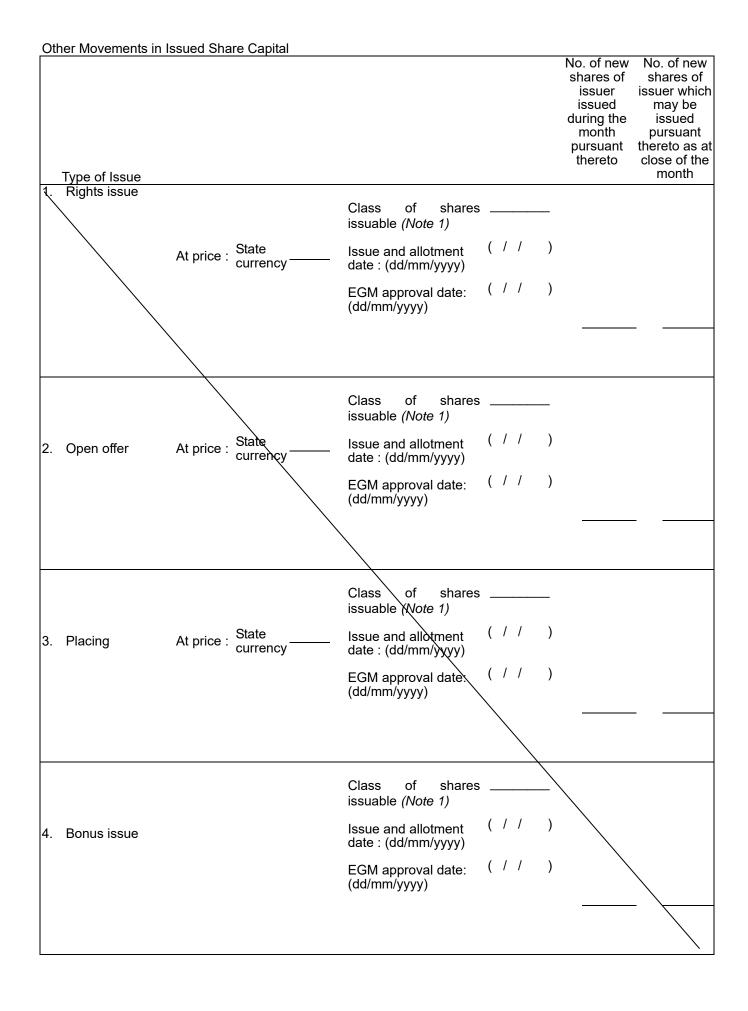
III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	,	,				
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)	$\backslash$					
Subscription price		\ \				
EGM approval date						
(if applicable)		$\sum_{i=1}^{n}$				
(dd/mm/yyyy) 3.	( / /					
<u> </u>	-					
	-	$\langle \rangle$				
( / / )						
Stock code (if listed)			$\backslash$			
Class of shares			$\backslash$			
Outh a substitution multiple						
Subscription price			$\backslash$	<b>`</b>		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.	-			$\backslash$		
	-			$\backslash$		
( / / )		<u> </u>		·		
Stock code (if listed)				$\backslash$	$\backslash$	
Class of shares					$\backslash$	
					$\backslash$	
					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / /	)			· · · · · ·	$\backslash$
	<u>,                                 </u>					$\mathbf{n}$
		Total B	6. (Ordina	ary shares)		- \
			(Preteren	ce shares)		- \
			(U	other class)		- \

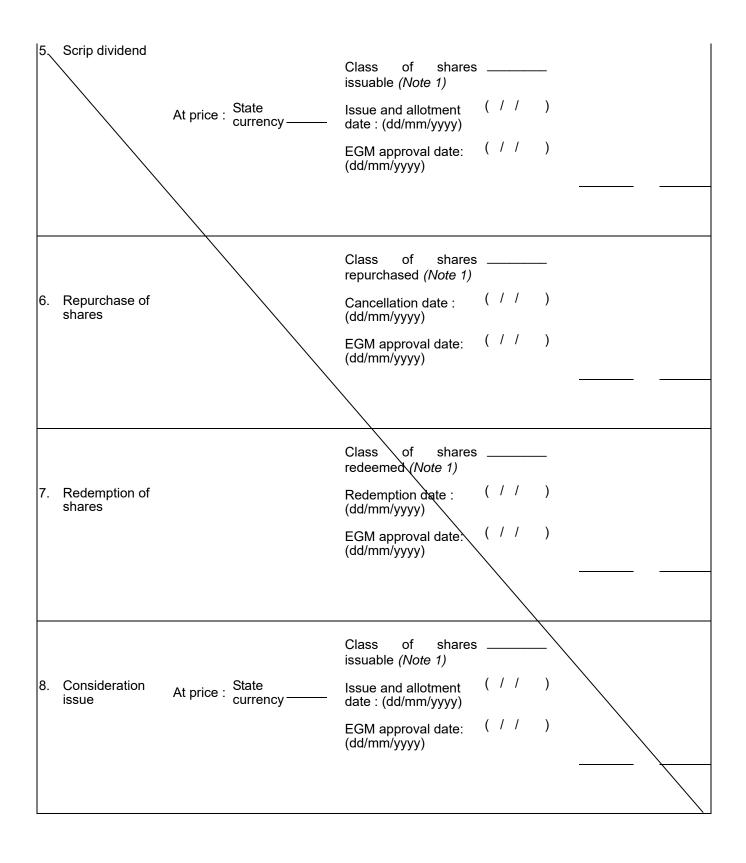
Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
	-					
	-					
Stock code (if listed)	·					
Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\backslash$					
Subscription price		<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)						
3.		— 🔪				
	-	$\backslash$				
	-		$\backslash$			
Stock code (if listed)			$\rightarrow$			
Class of shares						
issuable (Note 1)			$\sim$			
Subscription price			$\sim$	<b>、</b>		
EGM approval date (if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / / )			$\mathbf{i}$		
4.	-					
	-			$\langle \rangle$		
	-			\ \	$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares						
Subscription price					$\backslash$	、 、
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )					
		То	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
<b>N</b> .		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
°		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
	-	· \



No. of new	No. of new
shares of	shares of
issuer	issuer which
issued	may be
during the	issued
month	pursuant
pursuant	thereto as at
thereto	close of the
	month

Type of Issue



Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation Class of share issuable (Note 1)	9S
Issue and allotment date : (dd/mm/yyyy)	( / / )
EGM approval date: (dd/mm/yyyy)	(//)
Class of share issuable (Note 1)	9S
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)	(//)
EGM approval date: (dd/mm/yyyy)	
	al E. (Ordinary shares) eference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lee Pui Chung

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.