

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2021

To : Hong Kong Exch	anges and Cl	earing L	imited		
Name of Issuer			Strategic Holdings L rated in Bermuda w		ility)
Date Submitted		3 June 2	021		
I. Movements in Au	thorised Shar	re Capita	al		
1. Ordinary Shares					
(1) Stock code :	8089	Descript	tion :	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	oreceding mc	onth	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		-	-		
Balance at close of t	:he month	-	10,000,000,000	HK\$0.01	НК\$100,000,000
(2) Stock code :	N/A	Descript	tion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding mo	onth		·	
Increase/(decrease)		-			
Balance at close of t	:he month				

2. Preference Shares	)			
Stock code :	N/A Desc	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	hares			
Stock code :	N/A Desc	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of t	he month			

HK\$100,000,000

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	421,643,869	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	NIL					
Balance at close of the						
month	421,643,869					

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
2 April 2014						
Date of grant : 23 March 2016						
Exercise price : HK\$5.6769						
(due on 22	_	_	_	_	_	2,764,223
March 2026)						2,704,223
(Note 1)						
2. N/A						
( / / )						
(Note 1)						
3. N/A						
( / / )						
shares						-
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Preferei	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	of NIII			
options (HK\$)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
±. (4)/1	<u>.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	( / / -	)				
	-					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(uu/iiiii/yyyy)	( / /					
		Tota		ary shares)	NIL	<del>-</del>
			· ·	nce shares) Other class)	N/A N/A	-
			(0		IN/A	-

Stock code (if listed)	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  5. Total C. (Ordinary shares) NIL (Preference shares) NIA		0 4 10 14 11 11 18					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A		_ _ _					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A	-						
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) NIL (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIL (Preference shares) N/A	4. N/A						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIL (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIL (Preference shares) N/A	C+  - ('£  '-+ )					· <del></del>	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) NIL (Preference shares) N/A							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) NIL (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) NIL  (Preference shares) N/A							
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) NIL  (Preference shares) N/A	7 7		<del></del>				
Total C. (Ordinary shares) NIL  (Preference shares) N/A							
(Preference shares) N/A	(aa/mm/yyyy) 	( / / )		Total C (Ordin	ary charecl	NIII	
							_
				·			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks		
shares (Note 1)		
2. N/A		
( / / shares (Note 1)	<u>                                     </u>	
Stidles (Note 1)	<u>'</u>	
3. N/A		
	<u>                                     </u>	
shares (Note 1)	1	_
	NIL	
(Preference shares		<u>-</u>
(Other class		-
	,	=

		ı Issued Share (						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State _ currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(00)11111/					N/A
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				(22),					N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									N/A

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( ,	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		N/A
						_	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( ,	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
						_	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		N/A
							N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( ,	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
							N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue					the men
		Class of shares issuable (Note 1)	-			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
						N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A
		Total E. (O	rdinar	y shares	s) NIL	
		•	ference	e shares	N/A	<del>-</del>
			(Oth	ner class	s) <u>N/A</u>	-
_						
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A tc	o E):		(1) NIL	
					(2) N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/A	
	otal increase / (decrease) in other classes of shares d	-	•	o E):	N/A	
	hese figures should be the same as the relevant figur			-		<u> </u>

## IV. Confirmations

issuer d	by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the uring the month as set out in Part III which has not been previously disclosed in a return published under rule it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	(if any):
Submit	ted by: Chan Shui Sheung Ivy
Title:	Executive Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.