

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2021

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Orange Tour Cultural Holding Limited Oate Submitted 03/06/2021						
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8627</u>	_Descrip	otion :	Ordinary	Shares		
			ordinary ares	Par value (USD)	Authorised share capital (USD)	
Balance at close of precedin	g month	2,000,00	00,000	0.001	2,000,000	
Increase/(decrease)		<u>Nil</u>			Nil	
Balance at close of the mon	th	2,000,00	0,000	0.001	2,000,000	
(2) Stock code : N/A	_Descrip	otion :	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	ng month	N/A		N/A	<u>N/A</u>	
Increase/(decrease)		N/A			<u>N/A</u>	
Balance at close of the mon	th	N/A		N/A	N/A	

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>
Total authorised share capital at the (USD):	end of the month	2,000	0,000

March 2019

II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted on 21 October 2019 Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
, , ,						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						
Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
` ,	(/ /)				
4. N/A						
						·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
	, ,	,				
		Total B		ary shares)		
				ce shares)		
			(O	ther class)		-

Convertibles (i.e. Convertibles	ole into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /	_)				
2. N/A						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A						
<u> </u>						
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /	_)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(//)					
		Т	otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /)		
	shares (Note 1)		
2.	N/A		
•			
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		-
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		

Other Movements i	n Issued Share Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
		Class of shares issuable (Note 1)			
1. Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
	·)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
2. Open offer	At price : State	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
	·	EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
3. Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
	currency	EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)			
4. Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
5. Scrip dividend At price : State		(/ /)		
currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares repurchased (Note 1)				
6. Repurchase of shares		(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
	Class of shares redeemed (Note 1)				
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				INA	<u>IN/A</u>
	Class of shares issuable (Note 1)				
8. Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
, and the second	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 ypc or 1550c					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Low approvar date.	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares				
40.00	issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E	`	dinary		
	(Prefe	rence sl			-
		(Other	class))	-
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	f A to E)	: (1) Nil	
			(2	·	
Total increase / (decrease) in preference shares of	,		•	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e	e. Total d	of A to	N/A	
(These figures should be the same as the relevan Capital").)	t figures under II above ("Movem	ents i	in Issued St	nare
IV. Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by:
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

all the securities of each class are in all respects identical (Note 3):

Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.