

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**KIRIN GROUP HOLDINGS LIMITED**  
**麒麟集團控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8109)**

**CLARIFICATION ANNOUNCEMENT**  
**IN RELATION TO**  
**SUBSCRIPTIONS OF CONVERTIBLE NOTES**  
**UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Kirin Group Holdings Limited (the “**Company**”) dated 17 June 2021 in relation to the subscriptions of convertible notes under general mandate. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

Due to an inadvertent mistake, the Board would like to clarify that (i) Mr. Zhou Wenjun is interested in 9,320,000 Shares instead of 4,320,000 Shares; and (ii) other Shareholders are interested in 478,056,042 Shares instead of 483,056,042 Shares. Accordingly, the shareholding structure of the Company as at the date of the Announcement and upon completion of the Subscriptions are as follows:

Name of Shareholder	As at the date of the Announcement		Immediately after conversion of the Notes in full	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
<b>Directors</b>				
Mr. Wang Hongtao ( <i>note 1</i> )	1,305,000	0.27	1,305,000	0.24
Mr. Zhou Wenjun ( <i>note 2</i> )	9,320,000	1.91	9,320,000	1.72
<b>Public Shareholders</b>				
First Subscriber	–	–	12,720,000	2.35
Second Subscriber	–	–	12,960,000	2.39
Third Subscriber	–	–	3,750,000	0.69
Fourth Subscriber	–	–	3,135,000	0.58
Fifth Subscriber	–	–	1,410,000	0.26
Sixth Subscriber	–	–	2,505,000	0.46
Seventh Subscriber	–	–	14,100,000	2.60
Eighth Subscriber	–	–	735,000	0.14
Ninth Subscriber	–	–	1,575,000	0.29
Other Shareholders	478,056,042	97.83	478,056,042	88.27
Total	<u>488,681,042</u>	<u>100.00</u>	<u>541,571,042</u>	<u>100.00</u>

*Notes:*

- (1) These 1,305,000 Shares are beneficially owned by Mr. Wang Hongtao, being an executive Director.
- (2) These 9,320,000 Shares are beneficially owned by Ms. Wang Guo Feng, being the spouse of Mr. Zhou Wenjun, who is an executive Director. Mr. Zhou Wenjun is deemed to be interested in 9,320,000 Shares held by Ms. Wang Guo Feng under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).
- (3) The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

Save for the above clarification, the contents of the Announcement remain unchanged.

By order of the Board  
**Kirin Group Holdings Limited**  
**Wang Jinhan**  
*Chairman*

Hong Kong, 18 June 2021

*As at the date of this notice, the Board comprises Mr. Wang Jinhan, Mr. Wang Hongtao, Mr. Zhou Wenjun, Mr. Wang Jiankun and Mr. Hung Tat Chi Alan as the executive Directors, Mr. Ng Chi Ho Dennis, Mr. Li Chun Sing and Mr. Lee Cheung Yuet Horace as the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at [www.tricor.com.hk/webservice/08109](http://www.tricor.com.hk/webservice/08109).*