

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Media Asia Group Holdings Limited

Stock code (ordinary shares): 8075

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 June 2021...

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 31 May 2001

Name of Sponsor(s): N/A

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:
Dr. Lam Kin Ngok, Peter (Chairman)
Mr. Chan Chi Kwong
Mr. Lui Siu Tsuen, Richard
Mr. Yip Chai Tuck

Independent Non-Executive Directors:
Mr. Au Hoi Fung
Mr. Ng Chi Ho, Dennis
Mr. Poon Kwok Hing, Albert

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>No. of shares</u>	<u>Percentage</u>
	Perfect Sky Holdings Limited	2,021,848,647	69.65%

Note:

Perfect Sky Holdings Limited is wholly-owned by eSun Holdings Limited ("**eSun**"). eSun is owned as to approximately 74.62% by Transtrend Holdings Limited ("**Transtrend**"). Transtrend is wholly-owned by Lai Sun Development Company Limited ("**LSD**"). LSD is approximately 56.13% owned by Lai Sun Garment (International) Limited ("**LSG**") and two of LSG's wholly-owned subsidiaries, namely Zimba International Limited and Joy Mind Limited. LSG is approximately 12.43% (excluding share option) owned by Dr. Lam Kin Ngok, Peter ("**Dr. Lam**") and is approximately 29.23% owned by Wisdoman Limited which is in turn 100% beneficially owned by Dr. Lam.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 July

Registered address:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business:

11th Floor, Lai Sun Commercial Centre
680 Cheung Sha Wan Road
Kowloon, Hong Kong

Web-site address (if applicable):

www.mediaasia.com

Share registrar:

Principal Share Registrar:
Conyers Corporate Services (Bermuda) Limited
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Branch Share Registrar in Hong Kong:
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

Ernst & Young

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activity of the Company is investment holding. The Company and its subsidiaries are principally engaged in entertainment businesses.

C. Ordinary shares

Number of ordinary shares in issue: 2,902,980,682

Par value of ordinary shares in issue: HK\$0.10 each

Board lot size (in number of shares): 12,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

