

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Genes Tech Group Holdings Company Limited (靖洋集團控股有限公司)

Stock code (ordinary shares): 8257

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 July, 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 July, 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Yang Ming-Hsiang
Wei Hung-Li
Lin Yen-Po
Hsiao Hsi-Mao

Independent non-executive Directors:
Kam, Eddie Shing Cheuk
Cheng Chun Shing
Ho Pak Chuen Brian

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders	Nature of interest	Number of shares of Hk\$0.01 each in the capital of the Company (the "Shares")	Approximate percentage of shareholding
Queenbest Development Limited (note 1)	Beneficial interest	374,625,000	37.46%
Ever Wealth Holdings Limited (note 2)	Beneficial interest	81,150,000	8.11%
Planeta Investments Limited (note 3)	Beneficial interest	63,750,000	6.38%
Yang Ming-Hsiang	Beneficial owner	27,950,000	2.79%
	Interest in persons acting in concert (note 4)	654,075,000	65.41%
		682,050,000	68.20%
Wei Hung-Li	Beneficial owner	19,125,000	1.91%
	Interest in persons acting in concert (note 4)	662,925,000	66.29%
		682,050,000	68.20%
Fan Chiang-Shen	Beneficial owner	2,925,000	0.29%
	Interest in persons acting in concert (note 4)	679,125,000	67.91%
		682,050,000	68.20%
Lin Yen-Po	Beneficial owner	1,200,000	0.12%
	Interest in persons acting in concert (note 4)	680,850,000	68.08%
		682,050,000	68.20%
Tai-Yi Investment Co. Ltd(台儀投資事業有限公司) ("Tai-Yi")(note5)	Beneficial Interest	111,300,000	11.13%
	Interest in persons acting in concert (note 4)	570,750,000	57.07%
		682,050,000	68.20%
Chen Yuan-Chi (陳源基) (note 6)	Interest of a controlled corporation	682,050,000 (note 6)	68.20%
Double Solution Limited (note 7)	Beneficial interest	67,950,000 (note 7)	6.80%
Chan Suk Sheung	Interest of a controlled	67,950,000 (note 7)	6.80%

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: In Taiwan:
No. 80, Baotai 3rd Road, Zhubei City
Hsinchu County 30244
Taiwan
In Hong Kong:
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Web-site address (if applicable): www.genestech.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands
Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: PricewaterhouseCoopers
22/F Prince's Building
Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the "Group") is turnkey solution provider and exporter of used semiconductor manufacturing equipment ("SME") and components and accessories of SME such as furnaces and clean tracks in Taiwan.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yang Ming-Hsiang
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.