

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/06/2021

To : Hong Kong Exchanges a	and Clearing	Limited		
Name of Issuer	CHINESE E	NERGY HOL	DINGS LIMI	TED_
Date Submitted	02/07/2021			
I. Movements in Authorised S	Share Capita	I		
1. Ordinary Shares				
(1) Stock code : <u>8009</u> De	escription :	CHINESE E	NERGY HOL	DINGS LIMITED
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the montl	ı	N/A	<u>N</u> /A	N/A
(2) Stock code : <u>N/A</u> De	escription :	N/A		
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the montl	n			

2. Preference Shares			
Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of preference shares		capital
Balance at close of preceding mo	nth		
Increase/(decrease)		<u></u>	
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	nth		
Increase/(decrease)		<u></u>	
Balance at close of the month			
Total authorised share capital at to (State currency):	he end of the mon	th	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other		
-			shares	classes of shares		
Balance at close of preceding month	58,900,537	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	58,900,537	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option Sch	emes of the issu	er)		No. of new	
Particulars of share option scheme including EGM approval date Movement during the month						No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month		issued during the month pursuant	issued pursuant thereto as at
	Granted	Exercised	Cancelled	Lapsed	thereto	close of the month
1. N/A						
-						
(/ /) shares						
(Note 1)						
2.						
(/ /) shares			_			
(Note 1)						
3.						
(/ /)						
(Note 1)						
			Total A. (Ordin		N/A	
			`	ence shares) Other class)	N/A N/A	
Total funds raised during of options (State current		n exercise	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.	, ,	/				
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)	 		_			
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	close of the
if applicable, and class of shares issuable:		month
1. <u>N/A</u>		
shares (Note 1)		_
2		
shares (Note 1)		_
3.		
J		
aharaa (Nata 1)		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	=

Ot	her Movements in	n Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,				NT/A			
			Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
							_	
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
								_
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
								_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
								-
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(1 1)		
			EGM approval date: (dd/mm/yyyy)	(1 1)		
								-

Type of Issue		No. of new shares of issuer issued may be during the month pursuant thereto as at thereto month
10. Other At price : State Currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary share (Preference share (Other clas	s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: MR. CHEN HAINING
Title: DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.