

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	Lai Grou 02/07/20	up Holding Compa 021	ny Limited		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8455</u>	(1) Stock code : 8455 Description : Ordinary Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)		<u>-</u>		<u> </u>	
Balance at close of the mon	th _	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	-		<del>-</del>	
Increase/(decrease)		-		<u> </u>	
Balance at close of the mon	th	-			

2. Preference Shares			
Stock code :Descript	tion :	-	
	No. of preference shares	•	
Balance at close of preceding month_	-	<u> </u>	<u>-</u>
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	-	. <u>-</u>	<u>-</u>
3. Other Classes of Shares			
Stock code : Descript	tion :	-	
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _	-	<u> </u>	-
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	-	. <u>-</u>	<u>-</u>
Total authorised share capital at the elecurrency):	nd of the month (	State H	<b>&lt;</b> \$10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of oth		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000				
Increase/ (decrease) during the month		<u>-</u>			
Balance at close of the month	800,000,000		<u> </u>		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of approval date thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (24/03/2017) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)	<u>-</u>		-	
	_	_	_	-	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
					-	<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /			_	_	_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	-
			(O	ther class)	-	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Li	sted)		
Class and description	Currency o amount outstanding	precedir	of Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2.	_ _ _					
Stock code (if listed)	_ <del></del>		<u>-</u>	_ <del></del>		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	<u> </u>					
		-	-	-	-	-
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(GG/11111/yyyy)	( ' '	<u>/</u>	Total C. (Ordi	nary shares)	-	
			(Prefere	ence shares)	-	<del>-</del> -
			(	(Other class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	_	_
Shales (Note 1)	_	<del></del>
2		
shares (Note 1)	-	
3.		
	1	
shares (Note 1)	_	-
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	
(Other class)	<u>-</u>	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 13300			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Tv	pe of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
. ,	po or 10000				
		Class of shares —— issuable (Note 1)			
	apital eorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
				<u>N/A</u>	N/A
		Class of shares ——issuable (Note 1)			
10. O (F	ther Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
		Total E. (	Ordinar	У	
		(Preference	shares	s) <u> </u>	-
			er class		-
Total	increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	E): (1	1)	-
			(2	2)	-
Total	increase / (decrease) in preference shares d	luring the month (i.e. Total of A	to E):	<u></u>	<u>-</u>
E):	increase / (decrease) in other classes of sha	- · · · · · · · · · · · · · · · · · · ·			-
	ese figures should be the same as the relevantial").)	t figures under II above ("Mov	ements	in Issued SI	nare
IV. Co	onfirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	Remark	as (if any):
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		<del>-</del>
	Submitte	ed by: Chan Lai Sin
	Title:	Executive Director
		(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.