

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: PFC Device Inc. 節能元件有限公司

Stock code (ordinary shares): 8231

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **2 July 2021**.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 October 2016

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors
Mr. Hong James Man-fai
Mr. Chow Kai Chiu, David

Non-Executive Directors
Mr. Yung Kwok Kee, Billy
Mr. Tang Che Yin

Independent Non-Executive Directors
Mr. Lam, Peter
Mr. Leung Man Chiu, Lawrence
Mr. Fan Yan Hok, Philip

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Name</u>	<u>Number of Shares Held</u>	<u>Approximate Percentage of Interest</u>
Lotus Atlantic Limited (Note 1)	85,105,625 ordinary shares	70.13%
Sybond Venture Limited (Note 1)	85,105,625 ordinary shares	70.13%
Shell Electric Holdings Limited (Note 1)	85,105,625 ordinary shares	70.13%
Red Dynasty Investments Limited (Note 1)	85,105,625 ordinary shares	70.13%
Mr. Yung Kwok Kee, Billy (Note 1)	85,105,625 ordinary shares	70.13%
Ms. Vivian Hsu (Note 2)	85,105,625 ordinary shares	70.13%

Notes:

1. Mr. Yung Kwok Kee, Billy ("**Mr. Yung**") is interested in 100% of the issued share capital of Red Dynasty Investments Limited ("**Red Dynasty**"). Red Dynasty holds approximately 80.5% interest in Shell Electric Holdings Limited ("**Shell Holdings**"). Lotus Atlantic Limited ("**Lotus Atlantic**") is wholly and beneficially owned by Sybond Venture Limited ("**Sybond Venture**"), and Sybond Venture is wholly and beneficially owned by Shell Holdings. Mr. Yung is therefore deemed to be interested in 85,105,625 shares of the Company (the "**Shares**") held by Lotus Atlantic which is an indirect wholly-owned subsidiary of Shell Holdings for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").
2. These Shares represent the interest held by Louts Atlantic which is a controlled corporation of Mr. Yung. Ms. Vivian Hsu ("**Mrs. Yung**") is the spouse of Mr. Yung. Under the SFO, Mr. Yung is deemed to be interested in all of the Shares owned by Lotus Atlantic and Mrs. Yung is deemed to be interested in all the Shares in which Mr. Yung is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

1/F, Shell Industrial Building
12 Lee Chung Street
Chai Wan, Hong Kong

Web-site address (if applicable):

www.pfc-device.com

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Share registrar: Ocorian Trust (Cayman) Limited as the principal share registrar

Tricor Investor Services Limited as the branch share registrar

Auditors: BDO Limited

B. Business activities

The Company and its subsidiaries are principally engaged in manufacturing and sales of power discrete semiconductors.

C. Ordinary shares

Number of ordinary shares in issue: 121,352,419 ordinary shares

Par value of ordinary shares in issue: HK\$0.20

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share Option

The Company adopted a share option scheme on 19 September 2016, pursuant to which, the following options have been granted:

Date of grant of share options	:	22 March 2017
Number of underlying shares comprised in outstanding share options granted on 22 March 2017 but not yet exercised	:	708,834 (Adjusted due to share consolidation and issuance of rights shares)
Exercise price per share	:	HK\$3.179 (Adjusted due to share consolidation and issuance of rights shares)
Share option period	:	From 1 April 2017 to 31 March 2027

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yung Kwok Kee, Billy
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.