

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2021

To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Date Submitted	K W Nelson Interior Design and Contracting Group Limited (Incorporated in the Cayman Islands with limited liability)  02/07/2021						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8411</u>	_Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	н	<b>(\$100,000,000.00</b>

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A ( / / shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Subscription price EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)		)				
		Total B	(Preferen	ary shares) ce shares) other class)		<u>-</u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)		<u>-</u> <u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1971		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
2.		
shares (Note 1)		
- Unated (Note 1)		
3		
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	13/73	

Shares of issuer which issued during the month pursuant thereto as a close of the month of the month pursuant thereto as a close of the month of the mont	Ot	her Movements ir	n Issued Share Capital			
Class of shares N/A   issuable (Note 1)		Type of Issue			issuer issued during the month pursuant	issuer which may be issued pursuant thereto as a close of the
State   Stat		Type of Issue				111011111
At price : currency   date : (dd/mm/yyyy)					7	
Class of sharesN/A	1.	Rights issue		loodo dila dilotillolli		
Class of shares   N/A   N/A				LOW approval date.		
State   State   State   Currency   State   Currency   State   State   Currency   State   Currency   State   Currency   State   Currency   State   Class   State   St					N/A	<u>N/A</u>
2. Open offer					7	
Class of sharesN/A			State			
Class of shares   N/A   N/A	2.	Open offer		loodo dila dilotillolli		
Class of shares   N/A   N/A				LOW approval date.		
State   Issue and allotment   ( / / )					N/A	<u>N/A</u>
Class of shares N/A issuable (Note 1)  4. Bonus issue  Currency date: (dd/mm/yyyy)  EGM approval date: ( / / / ) date: ( / / / ) date: ( / / / ) ( / / ) date: ( / / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / / ) ( / / )				5.455 5. 5.14.55 <u> </u>	<u> </u>	
Class of shares N/A issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
Class of shares N/A Sissuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				LOW approval dato.		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)	N/A	<u>N/A</u>
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					4	
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				
				EGM approval date: ( / / )		
					N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			N/A		
		State	issuable (Note 1)	( )	' /	)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	,	,		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(44/1111///////////////////////////////				N/A	N/A
			Class of shares repurchased (Note 1)			N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(dd/iiii/yyyy)				N/A	N/A
			Class of shares redeemed (Note 1)			N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date:	( /	/	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)			N/A		
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			( ··				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar		
	shares Preference shares)	s) <u>N/A</u>	
	(Other class	s) <u>N/A</u>	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	N/A
	(	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	)	N/A
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Sh	are

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

/i\	all the acquirities of each place are in all represents identical (Mate 2).
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: Or Kevin
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)
	(2.1011., 201.01) of out of authorized officer,

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.