

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/06/2021

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Madison Holdings Group Limited									
Date Submitted05/	07/2021								
I. Movements in Authorised Sha	. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code : <u>8057</u> De	escription : Ordinary	/ Share							
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)						
Balance at close of preceding me	onth 10,000,000,000	0.001	10,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	10,000,000,000	0.001	10,000,000						
(2) Stock code : N/A De	escription : N/A								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding me	onth N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD) :

10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,231,272,277	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	6,231,272,277	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes o	of the Issuer)			
Particulars of	'		,		No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement dur	ring the month		pursuant thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	_					
Option scheme	=					
(21/09/2015)	_					
Granted on	_					
17/12/2015	_					
Exercise Price						
HK\$0.80	_					
per share	_					
Ordinary	_					
shares	Nil	Nil	Nil	Nil	Nil	181,000,000
(Note 1)						
(11000 1)						
2. Share						
Option scheme	_					
(21/09/2015)	=					
Granted on	_					
3 April 2018	_					
Exercise Price	_					
HK\$1.89	=					
per share	_					
	_					
Ordinary	- NI:I	Nil	N I : I	N I : I	Nil	400 000 000
shares	Nil	<u>INII</u>	Nil	Nil	INII	198,900,000
(Note 1)						
3. Share						
-	_					
Option scheme	_					
(21/09/2015)	_					
Granted on	_					
13 December						

2018						
Exercise Price						
HK\$1.12						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	48,000,000
(Note 1)						
4. Share						
Option scheme						
(21/09/2015)						
Granted on						
6 December						
2019						
Exercise Price						
HK\$0.207						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	80,400,000
(Note 1)						
		Tot	al A. (Ordir	nary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(Other class)	N/A	
otal funds raised durin	g the month	from exerci	se			
f options (State curren				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
			<u> </u>			_
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)		-				
Stock code (if listed)						
Class of shares						
Subcarintian price						
EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy)	(/ /)				
(44,111111,3333)	(/ /	,				
		Total	`	ary shares)	N/A	=
			•	ce shares) other class)	N/A N/A	_
			Ο)	· · · · · · · · · · · · · · · · · · ·	1 1/ / \	_

Convertibles (i.e. Convertib	ole into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description 1. Convertible Bonds to Bartha Holdings Limited Stock code (if listed) 5 Class of shares	Currency of amount outstanding HKD	Amount at close of preceding month	Converted during the month	Amount at close of the month 150,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 136,363,636
	Ordinary HK\$1.1					
EGM approval date	ПКФТ.Т					
(if applicable)						
(dd/mm/yyyy))	(28/07/2017)					
2. N/A						
	<u> </u>					
	<u> </u>					
	<u> </u>					_
Stock code (if listed) _		<u></u>				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		<u></u>				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		<u></u>				
4. N/A	<u></u>					
						_
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		То	otal C. (Ordina		Nil	•
				ce shares)	N/A	
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
		•
0 1/4		
2. N/A		
shares (Note 1)		
3. N/A		
0. 11//1		
shares (Note 1)		
Silaics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN//	

Ott		n Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)		-				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares						
			issuable (Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			, ,,,,,					N/A	N/A
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			· · · · / / / / / / / / / / / / / / / /					N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares _			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
	Ecivi approvar dato.	/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares _ issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
	Total E.	(Ordina		
		share nce share Other clas	es) N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A	A to E):	(1) N/A	١
			(2) N/A	\
Total increase / (decrease) in preference shares	during the month (i.e. Total	of A to E):	N/A	١
Total increase / (decrease) in other classes of sh	nares during the month (i.e. 1	Total of A	to N/A	١
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("N	1ovement	s in Issued Share	1
IV. Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The

	Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by:Kuo Kwan
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.	It there is insufficient space, please append the prescribed continuation sheet.