

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30 June 2021		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer 80	88 Investment Hol	dings Limited	
Date Submitted 5 J	uly 2021		
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>8088</u> Descr	iption: Ordinary S	hares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	95,000,000,000	US\$0.002	US\$190,000,000
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	95,000,000,000	US\$0.002	US\$190,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	Descri	ption: Redeemable C	Convertible Preference	ee Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	5,000,000,000	US\$0.002	US\$10,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the m	onth	5,000,000,000	US\$0.002	US\$10,000,000
3. Other Classes of Share	s			
Stock code :	Descri	ption :		
Balance at close of prece	ding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)				
Balance at close of the m	onth			
Total authorised share ca (State currency):	apital at the en	d of the month		US\$200,000,000
II. Movements in Issued	Share Capital			
	No. of o	ordinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	554,857,	005		-
Increase/ (decrease) during the month		<u> </u>	<u>-</u>	<u> </u>
Balance at close of the month	554,857,	005 -	_	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	N	Sovement during	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Exercise price: HK\$4.00 (27 / 3 / 2002) Ordinary shares (Note 1)			<u>-</u> _,			267,129
2. Exercise price: HK\$3.80 (27 / 3 / 2002) Ordinary shares (Note 1)						292,968
3. Exercise price: HK\$3.20 (15 / 4 / 2014) Ordinary shares (Note 1)		<u> </u>				2,734,200
4. Exercise price: HK\$ 3.20 (15 / 4 / 2014) Ordinary shares (Note 1)	<u>-</u>	<u>-</u> _,	<u>-</u>			2,512,150
5. Exercise price: HK\$4.94 (15 / 4 / 2014) Ordinary shares (Note 1)	<u>-</u> _	<u> </u>		<u>-</u>	-	10,270,800
6. Exercise price: HK\$1.56 (15 / 4 / 2014) Ordinary shares (Note 1)		<u> </u> .				17,109,600
Total funds raised d		om exercise of State currency)	(Pref	rdinary shares) Terence shares) (Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/)				
(/ /)		·				
Stock code (if listed) Class of shares						
C-1						
EGM approval date (if applicable)		/)				
			Total B.	(Ordinary shares)		-
			(Preference shares) (Other class)		- -

Class and description 1. Stock code (if listed) Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy))	Currency of amount outstanding		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	
2. Stock code (if listed) Class of shares issuable (Note 1)						
Conversion price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (C	Ordinary shares) eference shares) (Other class)		

Full particulars including EGM approval f applicable, and class of shares issuable	date (dd/mm/yyyy),	No. of new sissuer issued the month p	d during oursuant	issuer issued	f new shares of which may be pursuant there ose of the more
	(/ /)				
	shares (Note 1)				
-	(/ /)				
	shares (Note 1)				
	(/ /)				
	shares (Note 1)				
	shares (Note 1)			-	
	Total D. (Ordinary shares)				
	(Preference shares)			-	
	(Other class)			<u>-</u> -	
Type of Issue			shares of issued the n	of new of issuer during nonth	be issued pursuant thereto as close of th
			pursuan	t thereto	month
	Class of shares issuable (Note 1)				
Rights issue At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			
	Class of shares issuable (Note 1)				
At State Open offer price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			

Class of shares issuable (Note 1)

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

At State price: currency

3. Placing

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue			Class of shares issuable (Note 1)				
4.	Bollus Issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At State		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
٥.	sorip dividend	price: currency	EGM approval date: (dd/mm/yyyy)	(/ /)		_	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At State price: current	ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_

	Type of Issue						No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At State price: currency		Issue and allotment date : (dd/mm/yyyy)	(//))		
				EGM approval date: (dd/mm/yyyy)	(/ /)) _		
				Total E. (Or	dinary share	es)		_
				(Pref				
То	otal increase / (de	ecrease) in ordinar	y shares during	the month (i.e. Total of	f A to E):		(1)	
То	otal increase / (de	ecrease) in prefere	nce shares duri	ng the month (i.e. Total	of A to E):		(2)	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

issuer	reby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the during the month as set out in Part III which has not been previously disclosed in a return published under rule a, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	as (if any):
Submitt	ted by : Chan Suet Ngan
Title	: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*