HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kirin Group Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	06/07/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8109</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	100,000,000,000	0.005	500,000,000
Increase/(decrease)		-	
Balance at close of the month	100,000,000,000	0.005	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	ng month			
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ig month		- <u> </u>	
Increase/(decrease	e)	-		-	
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (HK\$):

500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	456,681,042	N/A	N/A	N/A
Increase/ (decrease) during the month	32,000,000	N/A	N/A	N/A
Balance at close of the month	488,681,042	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Accompant durin	ar the month		thereto	thereto as at close of
approval date	N	Novement durir	ig the monu		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>(/ /)</u>						
shares						
(Note 1)						
2. N/A						
<u>2. IV/A</u>						
shares						
(Note 1)						
(11010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina		N/A	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exercia	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
				·		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,	•			
Stock code (if listed) Class of shares						
incurchia (Nata 1)						
Subscription price			- _			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date			<u>.</u>			
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
				ce shares)		-
			•	ther class)		
				·		-

Convertibles (i.e. Convertib	ole into Shares o	of the Issuer wh	nich are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
	HK\$ 1	1,174,122.98	0	11,174,122.98	0	36,045,558
Stock code (if listed)	Unlisted					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.31					
SGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(26/08/202	0)				
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	、 、				
(dd/mm/yyyy)	(/ /)	T () O (O)		N1/A	
				rdinary shares)	<u>N/A</u>	
			(Pref	erence shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, inclu-	ding
Options (other than under Share Option Schemes)	

Opin	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	l particulars including AGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.			
	the Company entered into the Placing Agreement with the		
	Placing Agent, pursuant to which the Placing Agent has		
	conditionally agreed, as agent of the Company, to procure on		
	a best effort basis currently expected to be not less than six		
	Placees who and whose ultimate beneficial owners shall be		
	Independent Third Parties to subscribe for up to 32,000,000		
	Placing Shares at the Placing Price of HK\$0.26 per Placing		
	Share.		
	For more details, please refer to the Company's		
	announcements dated 18 May 2021 and 4 June 2021.		
	(07/05/2021)		
	Ordinary shares (Note 1)	32,000,000	0
2.	N/A		
	shares (Note 1)		
-			
3.	N/A		
	shares (Note 1)		
		20,000,000	
	Total D. (Ordinary shares)	32,000,000	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1	

	<u>ner Movements in</u>	Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				-			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

-	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
c	Depurchase of		repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,111,1,9999)			<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	N/A
			Total E. (Or (Prefe	dinary s erence s (Other	hares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		32,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to I	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	n	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
N/A		

Submitted by:	Wang Hongtao	_
Title:	Director	
	Secretary or other duly authorised officer)	_
(,		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.