# **HKEX** 香 港 交 易 所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2021
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinese Strategic Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	7 July 2021

# I. Movements in Authorised Share Capital

1. Ordin	ary Shares
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(1) Stock code : <u>8089</u> Descrip	tock code : 8089 Description : C		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : N/A	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

#### 3. Other Classes of Shares

Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : **HK\$100,000,000** 

#### II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	421,643,869	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL			
Balance at close of the month	421,643,869			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
2 April 2014						
Date of grant : 23 March 2016						
Exercise price :						
HK\$5.6769						
(due on 22						2 764 222
March 2026)	-	-	-	-	-	2,764,223
(Note 1)						
2. N/A						
( / / )						
(Note 1)						
3. N/A						
(//)						
shares						
(Note 1)				·		
(NOLE 1)		-		- · · · • • • • • • • • • • • • • • • •	NUL	
		10	otal A. (Ordin	•	NIL	
			-	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised du	ring the month	n from exercise o	of			
options (HK\$)			<u>NIL</u>			

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Description of warrants	N Currency of nominal	ominal value at close of preceding	t Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
<u>1. N/A</u>	-					
	_					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 - -			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>2. N/A</u>	_					
	-					
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		,	_			
	_					
						<u> </u>
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>4. N/A</u>	-					
	_					
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u> </u>		,	_			
		To		ary shares)	NIL	_
				nce shares)	N/A	_
			(0	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	ary shares)	NIL	
			(Prefere	nce shares) Dther class)	N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks		
	)	
shares (Not	e 1)	
2. <u>N/A</u>		
	)	
shares (Not	e 1)	
· · · · ·		
3. N/A		
	)	
shares (Not	e 1)	
Total D. (Ordinary sha	roc) NIII	
Total D. (Ordinary sha (Preference sha		-
(Other cla		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>ner Movements in</u> Type of Issue	Issued Share C	.apital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(00,1111,9999)				N/A
				Class of shares issuable				
			State	(Note 1) Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares issuable				
3.	Placing	At price :	State currency	(Note 1) — Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(//	)		N/A

<b></b>								No of row	No cfination
								No. of new	No. of new
								shares of issuer	shares of
								issued during the	issuer
								month pursuant	
								thereto	be issued
									pursuant
									thereto as
									at close of
	Type of Issue								the month
				Class of shares issual	ble _				
				(Note 1)					
				(					
9.	Capital			Issue and allotment	(	11	)		
	reorganisation			date : (dd/mm/yyyy)	)				
	0								
				EGM approval date:	(	11	)		
				(dd/mm/yyyy)					
				(44) (111) ( ) ( ) (					N/A
				Class of shares issua	ble _				
				(Note 1)					
10.	Other		State		1	, ,	`		
	(Please specify)	At price :	currency	Issue and allotment		/ /	)		
	(		00.110.10)	date : (dd/mm/yyyy)	)				
					,	, ,	、		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)					N/A
				Total E.	(Ordii	nary sł	nares	) NIL	
					(Prefere				-
				(		Other			-
					(	Strict	51055		-
L									
									1
Тс	otal increase / (decre	ease) in ordir	harv shares	during the month (i.e. Total of	A to F):			(1)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with (v) the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chan Shui Sheung Ivy Title: Executive Director (Director, Secretary or other duly authorised officer)			
Title: Executive Director			
	Submitted by:	Chan Shui Sheung Ivy	
	Titler	Evecutive Director	
(Director, Secretary or other duly authorised officer)	ritte.		
		(Director, Secretary or other duly authorised officer)	
		, , , , , ,	

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.