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華人策略控股有限公司

Chinese Strategic Holdings Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8089)**

**RESUMPTION GUIDANCE  
AND  
CONTINUED SUSPENSION OF TRADING**

*This announcement is made by Chinese Strategic Holdings Limited (the “**Company**”) pursuant to Rule 17.26A of the GEM Listing Rules*

Reference is made to (i) the announcements of the Company dated 12 July 2021 in relation to, inter alia, the decision of the Stock Exchange to suspend trading in the Shares under Rule 17.49(A) of the GEM Listing Rules; Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

**RESUMPTION GUIDANCE**

On 23 June 2021, the Company has been notified by the Stock Exchange of the following resumption guidance (the “**Resumption Guidance**”) for the Company:

- (a) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;
- (b) demonstrate its compliance with GEM Rule 17.26;
- (c) demonstrate compliance with GEM Rules 5.05, 5.14, 5.28 and 5.34; and

- (d) announce all material information for the Company's shareholders and investors to appraise the Company's position.

The Stock Exchange required the Company to remedy the issue causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange also indicated that it may modify or supplement the Resumption Guidance if the Company's situation changes.

Under GEM Rule 9.14A(1), the Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 31 March 2022. Please take notice that if the Company fails to remedy the issue(s) causing its trading suspension, fully comply with the GEM Listing Rules to the Exchange's satisfaction and resume trading in its shares by 31 March 2022, the Listing Division will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. Under GEM Rule 9.15, the Exchange also has the right to impose a shorter specific remedial period, when appropriate.

The Stock Exchange request that as soon as practicable, the Company announces the resumption guidance and the 12-month period within which the Company must remedy the issue(s) causing its trading suspension and fully comply with the GEM Listing Rules to the Exchange's satisfaction and resume trading in its shares to avoid delisting.

While trading is suspended, the Company is also reminded of its obligations under the Listing Rules including, but not limited to, the following:

- (a) keep the duration of any trading suspension to the shortest possible period as required under GEM Rule 9.09;
- (b) comply with its continuing obligations under the GEM Listing Rules at all times, for example, those applying to notifiable and/or connected transactions under Chapters 19 and 20 of the GEM Listing Rules and publication of periodic financial results and reports and, if they are not available, management accounts under Chapter 18 of the GEM Listing Rules;
- (c) announce inside information required to be disclosed under Part XIVA of the Securities and Futures Ordinance; and
- (d) announce quarterly updates on its developments under GEM Rule 17.26A, including, among other

relevant matters,

- its business operations;
- its resumption plan with details of actions that it has taken and intends to take to meet the resumption guidance and resume trading. The resumption plan should be accompanied with a clear timeframe in respect of each stage of work under the plan with a view that the resumption guidance can be met and trading can resume as soon as practicable and, in any event before the 18-month period expires;
- the progress of implementing its resumption plan and satisfying the resumption guidance; and
- details of any material change to the resumption plan and, in the case of delay, the reasons for and impact of such delay.
- The Company must announce its first quarterly updates on or before 30 June 2021 and every 3 months from that date until resumption or cancellation of listing (whichever is earlier).

With a view to resuming trading as soon as possible and in any event before the 12-month period expires, it is the Company's primary responsibility to devise its own resumption plan and a timetable setting out the actions that it considers appropriate, work according to the plan, and announce quarterly updates as described above. Whilst it may seek our guidance, it does not require our prior approval before implementing its resumption plan.

Before The Stock Exchange confirm to the Company that trading can resume, the Company must ensure that in each of its announcements, there is a statement that trading will remain suspended with an explanation of the reasons for the continued suspension.

When the Company considers that it has remedied the issue(s) causing its trading suspension and fully complied with the GEM Listing Rules, it should request the Exchange's confirmation that this is the case and provide the Exchange with sufficient supporting information for assessment.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2021 and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Chinese Strategic Holdings Limited**  
**Mok Tsan San**  
*Executive Director*

Hong Kong, 16 July 2021

*As at the date hereof, the executive Directors are Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and on the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*