

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Zheng Li Holdings Limited

正力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

SUPPLEMENTAL ANNOUNCEMENT

(I) QUARTERLY UPDATE ON RECENT DEVELOPMENT OF TRADING HALT;

(II) DELAY IN PUBLICATION OF THE INTERIM RESULTS AND DELAY IN DISPATCH OF THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2021; AND

(III) CONTINUATION OF TRADING HALT

This announcement is made by Zheng Li Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 July 2021 in relation to (i) quarterly update on recent development of trading halt; (ii) delay in publication of the interim results and delay in dispatch of the interim report for the six months ended 30 June 2021; and (iii) continuation of trading halt (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

This announcement is made to supplement certain information in connection with the Announcement:

The Singapore subsidiary is MBM International Holdings Pte. Ltd., which is wholly-owned by the Company.

The Company has obtained the financial information for the 2020 Third Quarterly Results, the 2020 Annual Results and the 2021 First Quarterly Results on 9 July 2021.

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged. The Company will keep the market informed of the expected publication date of the outstanding financial results along with other updates as appropriate.

CONTINUATION OF TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted since 16 November 2020, will continue and remain halted until the Company fulfills all Resumption Guidance. Further announcement will be made by the Company in this respect as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Zheng Li Holdings Limited
YAN Jianqiang
*Co-Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 23 July 2021

As at the date of this announcement, the executive Directors are Mr. YAN Jianqiang, Mr. WU Tangqing and Mr. CHUA Boon Hou (CAI Wenhao); the non-executive Director is Mr. YUAN Guoshun; and the independent non-executive Directors are Mr. LEUNG Yiu Cho and Mr. CHEN Huichun.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.zhengliholdings.com.