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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

**DECISION OF THE LISTING COMMITTEE
AND
RESULT FOR A REVIEW OF THE DECISION**

This announcement is made by Chinese Strategic Holdings Limited (the “Company”) pursuant to Rule 17.26A of the GEM Listing Rules

Reference is made to the announcements of the Company dated 16 July 2021, 12 July 2021 (collectively, the “Announcements”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Decision of the Listing Committee – Reject application to review the Decision dated 12 July 2021

The Company requested for a review of the GEM Listing Committee Decision on 28 July 2021. On 30 July 2021, the company receive letter from the Listing Review Committee of the Stock Exchange (the “Committee”) reject application to review the Decision

The Committee arrived at the Review Decision for the following reasons:

- (a) The deadline for applying for a review of the Decision was 21 July 2020. The Company’s application is therefore out of time. No basis has been shown for extending the time for applying for a review.
- (b) The Company has not tendered the required non-refundable application fee under GEM Rule 4.08.
- (c) During the proceedings before the GEM Listing Committee, there was a pattern of the Company failing to comply with the review procedures laid down in the Listing Rules, including failing to file any written submissions, and failing to attend the review hearing.
- (d) The Company’s announcement dated 16 July 2021 shows that the Company was reviewing the Decision with legal and financial advice as at that date yet delayed taking any steps until the reminder letter to the Company dated 27 July 2021 was issued by the Exchange.

Continued Suspension of Trading

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
**Chinese Strategic Holdings
Limited Mok Tsan San**
Executive Director

Hong Kong, 10 August 2021

As at the date hereof, the executive Directors are Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive Directors are Mr. Chow Fu Kit Edward and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days and on the Company website at www.chinesestrategic.com from the date of its publicatio