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UNITAS HOLDINGS LIMITED

宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2021

Reference is made to the annual report (the “**2021 Annual Report**”) of the Unitas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2021 which was published on 1 July 2021. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the 2021 Annual Report.

In addition to the information disclosed in the 2021 Annual Report and 2020 Annual Report, the board of directors (the “**Board**”) of the Company hereby provide supplemental information in relation to the breakdown of **Administrative and Operating Expenses of the Group** for the year ended 31 March 2021 as disclosed on page 44 of the 2021 Annual Report together with comparative figures for the year ended 31 March 2020.

Breakdown of Administrative and Operating Expenses disclosed in the 2021 Annual Report:

	For the year ended 31 March	
	2021	2020
		(Restated)
	<i>HK\$'000</i>	<i>HK\$'000</i>
Auditors' remuneration	580	580
Depreciation of property, plant and equipment	998	139
Depreciation of right-of-use assets	2,465	2,151
Directors' remuneration	1,551	1,547
Employee benefit expenses (excluding Directors' remuneration)	3,424	2,560
Legal and professional fee	1,496	801
Rent and management fee	535	549
Expense relating to short term leases and leases of low value assets	220	248
Office expenses	153	504
Insurance expenses	133	92
Advertising expense	47	268
Travelling expenses	358	499
Reinstatement expenses	130	–
Miscellaneous expenses	855	354
Total	12,945	10,292

The above supplemental information does not affect other information contained in the 2021 Annual Report, and save as disclosed above, the remaining content of the 2021 Annual Report remain unchanged.

By order of the Board
Unitas Holdings Limited
Ho Chiu Ha Maisy
Chairlady

Hong Kong, 18 August, 2021

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak, Ms. Man Wing Yee Ginny and Mr. Wang Qiang and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Mr. Chow Ho Wan, Owen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading. This announcement will remain on the GEM website (www.hkgem.com) and on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website (www.unitas.com.hk).