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Zheng Li Holdings Limited

正力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

- (I) FURTHER DELAY IN PUBLICATION OF THE 2020 THIRD QUARTERLY RESULTS, THE 2020 ANNUAL RESULTS AND THE 2021 FIRST QUARTERLY RESULTS AND FURTHER DELAY IN DESPATCH OF THE 2020 THIRD QUARTERLY REPORT, THE 2020 ANNUAL REPORT AND THE 2021 FIRST QUARTERLY REPORT;**
- (II) FURTHER DELAY IN PUBLICATION OF THE 2021 INTERIM RESULTS AND FURTHER DELAY IN DESPATCH OF THE 2021 INTERIM REPORT;**
- (III) POSTPONEMENT OF BOARD MEETING; AND**
- (IV) CONTINUATION OF TRADING HALT**

This announcement is made by Zheng Li Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10, 18.03, 18.48A, 18.49, 18.53, 18.66 and 18.79 of the GEM Listing Rules.

Reference is made to the announcements issued by the Company dated 2 November 2020, 12 November 2020, 16 December 2020, 20 January 2021, 2 February 2021, 17 February 2021, 1 March 2021, 31 March 2021, 17 May 2021, 20 May 2021, 9 July 2021 and 23 July 2021 (the “**Announcements**”), respectively, in relation to, among other things, (i) the delay in publication of the 2020 Third Quarterly Results and the delay in dispatch of the 2020 Third Quarterly Report; (ii) the resumption conditions of the Company; (iii) the quarterly update on recent development of trading halt; (iv) the delay in publication of the 2020 Annual Results and the delay in dispatch of the 2020 Annual Report; (v) the delay in publication of the 2021 First Quarterly Results and the delay in dispatch of the 2021 First Quarterly Report, (vi) the additional resumption guidance, and (vii) the delay in publication of the 2021 Interim Results and the delay in dispatch of the 2021 Interim Report. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

This announcement is for the purpose of updating shareholders regarding the further delay in publication of the 2020 Third Quarterly Results, the 2020 Annual Results, the 2021 First Quarterly Results and the 2021 Interim Results and the further delay in dispatch of the 2020 Third Quarterly Report, the 2020 Annual Report, the 2021 First Quarterly Report and the 2021 Interim Report.

FURTHER DELAY IN PUBLICATION OF THE 2020 THIRD QUARTERLY RESULTS, THE 2020 ANNUAL RESULTS AND THE 2021 FIRST QUARTERLY RESULTS AND FURTHER DELAY IN DESPATCH OF THE 2020 THIRD QUARTERLY REPORT, THE 2020 ANNUAL REPORT AND THE 2021 FIRST QUARTERLY REPORT

As disclosed in the Company's announcement dated 23 July 2021, the Company has obtained the financial information for the 2020 Third Quarterly Results, the 2020 Annual Results and the 2021 First Quarterly Results on 9 July 2021. The Company's auditor has already commenced auditing. However, more additional time is required for finalizing the 2020 Third Quarterly Results, the 2020 Annual Results and the 2021 First Quarterly Results. Hence, the Company was unable to publish the 2020 Third Quarterly Results, the 2020 Annual Results and the 2021 First Quarterly Results and dispatch the 2020 Third Quarterly Report, the 2020 Annual Report and the 2021 First Quarterly Report by the end of August 2021 as estimated in the Company's announcement dated 9 July 2021.

The Company will continue to use its best endeavours to publish the 2020 Third Quarterly Results, the 2020 Annual Results and the 2021 First Quarterly Results and dispatch the 2020 Third Quarterly Report, the 2020 Annual Report and the 2021 First Quarterly Report to its Shareholders by the end of September 2021. Further announcement(s) and updates will be made in this respect as and when appropriate.

FURTHER DELAY IN PUBLICATION OF THE 2021 INTERIM RESULTS AND FURTHER DELAY IN DESPATCH OF THE 2021 INTERIM REPORT

As the publication of the 2020 Annual Results and the 2021 First Quarterly Results are still pending, the Company is unable to make the 2021 Interim Results announcement and dispatch its 2021 Interim Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules. Hence, the Company was unable to publish the 2021 Interim Results and dispatch the 2021 Interim Report by the end of August 2021 as estimated in the Company's announcement dated 9 July 2021.

The Board expects that the Company will publish the 2021 Interim Results and dispatch the 2021 Interim Report by the end of September 2021.

POSTPONEMENT OF BOARD MEETING

The Company will publish announcement(s) to inform the Shareholders of the date of the Board Meeting in accordance with the requirements of the GEM Listing Rules.

CONTINUATION OF TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted since 16 November 2020, will continue and remain halted until the Company fulfills all Resumption Guidance. Further announcement will be made by the Company in this respect as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Zheng Li Holdings Limited
YAN Jianqiang
*Co-Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 31 August 2021

As at the date of this announcement, the executive Directors are Mr. YAN Jianqiang, Mr. WU Tangqing and Mr. CHUA Boon Hou (CAI Wenhao); the non-executive Director is Mr. YUAN Guoshun; and the independent non-executive Directors are Mr. LEUNG Yiu Cho, Mr. ZHANG Guangdong and Mr. CHEN Huichun.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.zhengliholdings.com.