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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

WARNING ON A FRAUDULENT WEBSITE OF MERDEKA SECURITIES LIMITED

It has come to the attention of the board (the “**Board**”) of directors of Merdeka Financial Group Limited (the “**Company**” together with its subsidiaries the “**Group**”) that there is a fraudulent website (the “**Fraudulent Website**”) on the Internet with the domain name “www.merdeka-hk.com” which has purported to be the official website of Merdeka Securities Limited (“**Merdeka Securities**”), a wholly-owned subsidiary of the Company which is a company licensed to carry out type 1 (dealing in securities) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board would like to stress that the Group including Merdeka Securities is not connected to or in any respect related to the Fraudulent Website, nor is or will the Group or Merdeka Securities be responsible for any content of the Fraudulent Website or any acts done or purported to be done, representations made or purported to be made by the Fraudulent Website.

The official website of Merdeka Securities is “www.merdekasecurities.com.hk”.

The Group has made reports to the Hong Kong Police Force and the Securities and Futures Commission in respect of the Fraudulent Website.

Customers of Merdeka Securities are reminded not to provide any information (in particular, personal information) to the Fraudulent Website. Customers of Merdeka Securities who have provided any information to the Fraudulent Website should immediately contact Merdeka Securities and they should report to the local law enforcement agencies if they are concerned they may have provided their information to the Fraudulent Website or have suffered any loss.

By Order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Wong Hin Shek
Chairman and Chief Executive Officer

Hong Kong, 31 August 2021

As at the date of this announcement, the executive Directors are Mr. Wong Hin Shek (Chairman and Chief Executive Officer), Mr. Cheung Wai Yin, Wilson and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina and Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.