

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳市明華澳漢科技股份有限公司

Shenzhen Mingwah Aohan High Technology Corporation Limited *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8301)

**ADDITIONAL RESUMPTION GUIDANCE
AND
CONTINUED SUSPENSION IN TRADING**

This announcement is made by Shenzhen Mingwah Aohan High Technology Corporation Limited* (深圳市明華澳漢科技股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (a) the announcements of the Company dated 2, 3, 11 and 17 November 2020, 11 February 2021, 11 May 2021, 11 and 18 August 2021 (the “**Suspension Announcements**”) in relation to, among other things, the suspension of trading in the Shares of the Company and the updates thereof; (b) the announcement of the Company dated 30 June 2021 in relation to, among other things, the non-compliance with the minimum number of independent non-executive directors as required under Rule 5.05(1) of the GEM Listing Rules and the minimum number of members of the Company’s audit committee as required under Rule 5.28 of the GEM Listing Rules, following the retirement of Mr. Wei Wei as an independent non-executive director of the Company (the “**Retirement Announcement**”); and (c) the announcement of the Company dated 1 September 2021 in relation to, among other things, the non-compliance with the minimum number of independent non-executive directors as required under Rules 5.05(1) and 5.05A of the GEM Listing Rules and the minimum number of members of the Company’s audit committee as required under Rule 5.28 of the GEM Listing Rules, following the resignation of Mr. Yu Xiuyang as an independent non-executive director of the Company (together with the Suspension Announcements and the Retirement Announcement, as the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

Further to the Initial Resumption Guidance provided on 16 November 2020 and the Additional Resumption Guidance provided on 16 August 2021 as disclosed in the Suspension Announcements, the Company received a letter from the Stock Exchange dated 2 September 2021, pursuant to which the Stock Exchange modified the Additional Resumption Guidance to “re-comply with Rules 5.05(1), 5.05A and 5.28 of the GEM Listing Rules”.

Following the aforementioned modification, details of all of the resumption guidance (“**Resumption Guidance**”) for the resumption of trading in the Shares of the Company as provided by the Stock Exchange are as follows:

- (i) demonstrate the Company’s compliance with Rule 17.26 of the GEM Listing Rules;
- (ii) publish all outstanding financial results required by the GEM Listing Rules and address any audit modifications; and
- (iii) re-comply with Rules 5.05(1), 5.05A and 5.28 of the GEM Listing Rules.

The Stock Exchange further indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

The Company will keep the public informed by making further announcement as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 12 November 2020 and will remain suspended until the Company fulfills the Resumption Guidance.

By Order of the Board
Shenzhen Mingwah Aohan High Technology Corporation Limited*
Zhang Tao
Chairman

Shenzhen, the PRC, 6 September 2021

As at the date of this announcement, the executive Director is Mr. Liu Jianfeng; the non-executive Directors are Mr. Zhang Tao and Mr. Zhou Liang Hao; and the independent non-executive Director is Mr. Chan Chun Kit.

* *For identification purposes only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM of the Stock Exchange at www.hkgem.com on the “Latest Listed Company Information” page for at least 7 days from the date of its posting.