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DADI INTERNATIONAL GROUP LIMITED

大地國際集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8130)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2020

Reference is made to the annual report of Dadi International Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) for the year ended 31 March 2020 (the “**2020 Annual Report**”) published on 29 June 2020.

This announcement is made to provide supplemental information to the 2020 Annual Report in respect of the use of proceeds from the issuance (the “**Issuance**”) of new shares of the Company under general mandate, completion of which took place on 13 February 2019. Please refer to the announcements of the Company dated 31 January 2019 (the “**January Announcement**”) and 13 February 2019 for details of the Issuance.

In accordance with the 2020 Annual Report, the net proceeds (the “**Net Proceeds**”) from the Issuance were approximately HK\$56,098,000. Further, pursuant to the January Announcement, it was intended that approximately HK\$28.1 million, HK\$22.4 million and HK\$5.6 million, representing approximately 50%, 40% and 10% of the Net Proceeds, shall be applied towards environmental protection investment, the book publishing business, and working capital and general corporate purposes of the Group, respectively.

As disclosed in the 2020 Annual Report, all of the Net Proceeds had been utilised for the purposes set out above. Set out below is a breakdown of the actual use of the Net Proceeds as at 31 March 2020:

- (i) approximately HK\$29.2 million, representing approximately 52.0% of the Net Proceeds, was applied towards environmental protection investment including but not limited to conducting due diligence, feasibility studies and preparatory works in respect of investment in and establishment of cooperation funds for environmental projects;
- (ii) approximately HK\$21.8 million, representing approximately 38.9% of the Net Proceeds, was used to provide financial resources support to expand the book publication, purchase and distribution business of the Group; and

- (iii) the remaining of approximately HK\$5.1 million, representing approximately 9.1% of the Net Proceeds, was used for working capital and general corporate purposes of the Group.

The above additional information does not affect other information contained in the 2020 Annual Report. All the information in the 2020 Annual Report remains unchanged.

By order of the Board
Dadi International Group Limited
FU Yuanhong
Chairman

Hong Kong, 15 September 2021

As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Qu Zhongrang, Mr. Fu Yuanhong and Mr. Wu Xiaoming, two non-executive Directors, namely Mr. Ju Mengjun and Mr. Zhang Xiongfeng, and three independent non-executive Directors, namely Dr. Zhang Wei, Mr. Law Yui Lun and Dr. Jin Lizuo.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its posting and the Company’s website at <http://www.dadi-international.com.hk>.