

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: _____

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Company name : **South China Assets Holdings Limited**
南華資產控股有限公司

Stock code (ordinary shares) : **08155**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 September 2021

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18 July 2002

Name of Sponsor(s) : MasterLink Securities (Hong Kong) Corporation Limited (Sponsor)
South China Capital Limited (Co-Sponsor)

Names of directors : **Executive Directors:**
(please distinguish the status of the directors –
Executive, Non-Executive or
Independent Non-Executive) Mr. Ng Hung Sang (*Chairman*)
Ms. Cheung Choi Ngor
Ms. Ng Yuk Mui Jessica (*Executive Vice Chairman*)

Non-executive Director:
Mr. Ng Yuk Yeung Paul

Independent Non-executive Directors:
Mr. Cheng Hong Kei
Ms. Pong Scarlett Oi Lan, BBS, J.P.
Mr. Yeung Chi Hang

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

| Name(s) of substantial shareholder(s) : (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Substantial Shareholder | Number of shares/ underlying shares | Approximate percentage of shareholding |
|--|---|--|--|
| | Ng Hung Sang ¹ | 7,257,178,811 | 64.92 |
| | Fung Shing Group Limited ³ | 1,817,140,364 | 16.26 |
| | Parkfield Holdings Limited ³ | 1,728,362,917 | 15.46 |
| | Eartrade Investments Limited ^{2 and 3} | 2,238,789,644 | 20.03 |

Notes:

1. 7,257,178,811 shares held by Mr. Ng Hung Sang ("Mr. Ng") include (i) 363,393,739 shares in which he is a beneficial owner, (ii) 5,925,861,298 shares held by certain companies controlled by Mr. Ng and (iii) 967,923,774 shares held by his spouse.
2. Bannock Investment Limited is a wholly-owned subsidiary of Eartrade Investments Limited. The 2,238,789,644 shares held by Eartrade Investments Limited include 1,088,784,847 shares held by Bannock Investment Limited directly.
3. Fung Shing Group Limited, Parkfield Holdings Limited, Eartrade Investments Limited and Bannock Investment Limited are companies controlled by Mr. Ng.

Name(s) of company(ies) listed on : N/A
GEM or the Main Board of the Stock
Exchange within the same group as
the Company

Financial year end date : 31st December

Registered address : P.O. Box 31119
Grand Pavilion
Hibiscus Way
802 West Bay Road
Grand Cayman KY1-1205
Cayman Islands

Head office and principal place of
business : 28th Floor
Bank of China Tower
1 Garden Road
Central
Hong Kong

Web-site address (if applicable) : www.scassets.com

Share registrar : Principal share registrar and transfer agent
Suntera (Cayman) Limited
Suite 3204, Unit 2A
Block 3, Building D
P.O. Box 1586
Gardenia Court
Camana Bay
Grand Cayman, KY1-1100
Cayman Islands

Branch share registrar and transfer office
Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point, Hong Kong

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Auditors : BDO Limited
25th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

The Group is principally engaged in (i) property development in the PRC; (ii) financial services (subsidiaries of the Company are holding licences for types 1, 2, 4 and 9 regulated activities under the SFO, and providing money lending services under Money Lenders Ordinance, Chapter 163 of the laws of Hong Kong) in Hong Kong; and (iii) the manufacturing and sale of medical face masks and related products.

C. Ordinary shares

Number of ordinary shares in issue : 11,178,498,344
Par value of ordinary shares in issue : HK\$0.01 each
Board lot size (in number of shares) : 8,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A
Board lot size : N/A
Expiry date : N/A
Exercise price : N/A
Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding : N/A
No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue : Options to subscribe for 195,632,000 shares.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: WATT Ka Po James
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.