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Ocean One Holding Ltd.
大洋環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8476)

SUPPLEMENTAL ANNOUNCEMENT TO ANNUAL REPORT 2020

Reference is made to the annual report of Ocean One Holding Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2020 published on 11 June 2020 (the “**2020 Annual Report**”). Unless otherwise defined, capitalized items used in this announcement shall have the same meanings as those defined in the 2020 Annual Report.

RETIREMENT BENEFIT SCHEME

In addition to the information provided in the 2020 Annual Report, the Board would like to provide additional information in relation to “Retirement Benefit Scheme” set out in note 31 to the consolidated financial statements of the 2020 Annual Report, as contemplated under GEM Rule 18.34(2) as follows:

At 31 March 2020 and 2019, the Group had no forfeited contribution available to reduce its contributions to the retirement benefit schemes in future years.

The Board confirmed that the above supplemental information does not affect other information contained in the 2020 Annual Report and, save as disclosed above, the content of the 2020 Annual Report remains accurate and correct.

By Order of the Board
Ocean One Holding Ltd.
Chan Kin Fung

*Chairman of the Board, Chief Executive Officer
and Executive Director*

Hong Kong, 27 September 2021

As at the date of this announcement, the executive Directors are Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy and the independent non-executive Directors are Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their

knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.oceanoneholding.com.