



THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ECO-TEK HOLDINGS LIMITED

Stock code (ordinary shares): 8169

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 01 October 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 5 December 2001

Name of Sponsor(s): N/A

Names of directors:
(*please distinguish the status of the directors*
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Wu Cheng-wei (Chairman)
Leung Wai Lun

Non-executive Director
Lui Sun Wing

Independent Non-Executive Directors
Chau Kam Wing Donald
Chan Siu Ping Rosa
Ni Jun

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholders	Interest in issued ordinary shares ("Shares") of the Company	Approximate percentage of shareholding in the Company
	Lily Chiang (Note 1)	344,621,200	53.06%
	Virtue Trustees (Switzerland) AG (Note 2)	344,621,200	53.06%
	Wide Sky Management Limited (Note 2)	344,621,200	53.06%
	Team Drive Limited (Note 2)	344,621,200	53.06%

Notes:

1. Lily Chiang is the founder of the Lily Chiang Family Trust which indirectly holds 344,621,200 Shares in the Company. Accordingly, Lily Chiang is deemed to be interested in such Shares.
2. 344,621,200 Shares in the Company are directly and beneficially held by Team Drive Limited which is wholly owned by Wide Sky Management Limited, of which the entire issued shares are held by Virtue Trustees (Switzerland) AG. Wide Sky Management Limited and Virtue Trustees (Switzerland) AG are deemed to be interested in all the Shares held by Team Drive Limited.
3. Apart from the persons disclosed hereinabove, there are no other substantial shareholders as defined in rule 1.01 of the GEM Listing Rules.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 October

Registered address: Century Yard
Cricket Square Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Unit 2, 9/F, Westlands Centre, 20 Westlands Road, Quarry Bay Hong Kong

Web-site address (if applicable): www.eco-tek.com

Share registrar: Union Registrars Limited

Auditors: BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the development, commercialization, sales and marketing of innovative environmental protection, quality health and living related products and ancillary services and water supply business.

C. Ordinary shares

Number of ordinary shares in issue: 649,540,000

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Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

On 3 March 2011, the Company adopted a share option scheme which automatically expired on 2 March 2021 and no share options had been granted by the Company thereunder prior to its expiration. A new share option scheme ("**New Scheme**") has been adopted by the Company upon the approval by its shareholders at the annual general meeting on 25 March 2021 and grant of approval for the listing of and dealing in the Shares to be issued upon the exercise of the share options to be granted under the New Scheme by The Stock Exchange of Hong Kong Limited. As at the date of this information sheet, no share options have been granted under the New Scheme.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Wu Cheng-wei
Executive Director and Chairman

Leung Wai Lun
Executive Director

Lui Sun Wing
Non-executive Director

Chau Kam Wing Donald
Independent Non-executive Director

Chan Siu Ping Rosa
Independent Non-executive Director

Ni Jun
Independent Non-executive Director

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.