

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Bortex Global Limited**
濠亮環球有限公司* (*for identification purpose only)

Stock code (ordinary shares): **08118**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 October 2021

A. General

Place of incorporation: **Cayman Islands**

Date of initial listing on GEM: **16 November 2017**

Name of Sponsor(s): **Ample Capital Limited**

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Mr. Shiu Kwok Leung
Mr. Shao Xu Hua
Mr. Yuen Lai Him

Independent non-executive directors:
Mr. Wong Ting Kon
Ms. Cheng Ka Yan
Mr. Cheng Hok Ming Albert

THE STOCK EXCHANGE OF HONG KONG LIMITED
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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | No. of ordinary shares held | Approximate percentage of issued share capital |
|---|--------------------------|-----------------------------|--|
| | REAL CHARM CORP (Note 1) | 234,000,000 | 46.8% |
| | Shiu Kwok Leung (Note 1) | 234,000,000 | 46.8% |
| | Chung Yu Chun (Note 2) | 234,000,000 | 46.8% |

Notes:

1. REAL CHARM CORP, a company incorporated in the British Virgin Islands and an investment holding company, is wholly and beneficially owned by Shiu Kwok Leung. As such, Shiu Kwok Leung is deemed under the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong) (the "SFO") to be interested in the 234,000,000 shares held by REAL CHARM CORP.
2. Chung Yu Chun is the spouse of Shiu Kwok Leung. As such, she is deemed to be interested in the 234,000,000 shares in which Shiu Kwok Leung is interested in for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 April

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business:

Room 11, 5/F, No. 46 Tsun Yip Street, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable):

www.bortex.com.cn

Share registrar:

Principal share registrar:
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited

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B. Business activities

The Company and its subsidiaries principally engage in the manufacturing and sale of quality LED lighting products to customers in North America, Europe and Asia Pacific.

C. Ordinary shares

Number of ordinary shares in issue: 500,000,000 shares

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 8,000 ordinary shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: Shiu Kwok Leung
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.