

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Wealth Glory Holdings Limited

Stock code (ordinary shares): 8269

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 October 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 October 2010

Name of Sponsor(s): N/A

Names of directors: Executive Director:
(*please distinguish the status of the directors*) Lin Su
- *Executive, Non-Executive or Independent* Tse Sing Yu
Non-Executive

Independent Non-Executive Directors:
Tam Chak Chi
Liu Yongsheng
Chan Ka Hung

Name(s) of substantial shareholder(s): N/A
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Island

Head office and principal place of business: Room 1104, Crawford House, 70 Queen's Road Central, Central, Hong Kong

Web-site address (if applicable): www.wealthglory.com

Share registrar: Principal share registrar and transfer office:
Suntera (Cayman) Limited
Suite 3204, Unit 2A, Block 3,
Building D, P.O. Box 1586, Gardenia Court,
Camana Bay, Grand Cayman, KY1-1100, Cayman Islands

Hong Kong Branch share registrar and transfer office:
Union Registrars Limited
Suites 3301-04, 33/F,
Two Chinachem Exchange Square,
338 King's Road,
North Point, Hong Kong

Auditors: **Elite Partners CPA Limited**
10/F, 8 Observatory Road,
Tsim Sha tsui,
Kowloon, Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in:

- (i) investment holding in coal trading business;
- (ii) trading of natural resources and commodities;
- (iii) development and promotion of brands, design, manufacture and sale of trendy fashion merchandises and other consumer products;
- (iv) money lending and secured financing business; and
- (v) investment in securities

C. Ordinary shares

Number of ordinary shares in issue: 719,019,000

Par value of ordinary shares in issue: HK\$0.024

Board lot size (in number of shares): 30,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants: _____

E. Other securities

1. The share options granted by the Company on 13 January 2019 which remains outstanding entitling the option holders to subscribe for a total of 17,119,650 shares with exercise price of HK\$0.36 per share.
2. The share options granted by the Company on 22 April 2020 which remains outstanding entitling the option holders to subscribe for a total of 20,543,400 shares with exercise price of HK\$0.24 per share.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Tse Sing Yu

Lin Su

Liu Yongsheng

Tam Chak Chi

Chan Ka Hung

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*