

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: KOS International Holdings Limited (高奧士國際控股有限公司)

Stock code (ordinary shares): 8042

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 October 2021.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 October 2018

Name of Sponsor(s): Ever-Long Securities Company Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Chan Ka Kin Kevin (陳家健)
Mr. Chan Ka On Eddie (陳家安)
Mr. Chan Ka Shing Jackson (陳家成)

Independent Non-Executive Directors
Mr. Poon Kai Kin (潘啟健)
Dr. Lau Kin Shing Charles (劉健成)
Mr. Cheung Wang Kei Wayne (張宏基)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name ^(Note 2)	Approximate percentage of shareholding (%)	Number of shares ^(Note 1)
	KJE Limited (“KJE Ltd”)	75%	600,000,000 (L)
	Mr. Chan Ka Kin Kevin (“Mr. Kevin Chan”)	75%	600,000,000 (L)
	Mr. Chan Ka On Eddie (“Mr. Eddie Chan”)	75%	600,000,000 (L)
	Mr. Chan Ka Shing Jackson (“Mr. Jackson Chan”)	75%	600,000,000 (L)
	Caiden Holdings Limited (“Caiden Holdings”)	75%	600,000,000 (L)
	Mr. Chow Ka Wai Raymond (“Mr. Raymond Chow”)	75%	600,000,000 (L)

Notes:

(1) The letter “L” denotes a person’s “long position” (as defined under Part XV of the SFO) in such Shares.

(2) KJE Ltd was owned as to approximately 33.33% by Mr. Kevin Chan, 33.33% by Mr. Eddie Chan and 33.33% by Mr. Jackson Chan which in turn hold 450,000,000 Shares, representing 56.25% of total issued share capital of the Company while Caiden Holdings is wholly owned by Mr. Raymond Chow which in turn hold 150,000,000 Shares, representing 18.75% of total issued share capital of the Company. On 18 January 2018, Mr. Kevin Chan, Mr. Eddie Chan, Mr. Jackson Chan and Mr. Raymond Chow executed a deed of concert parties arrangement and they have been and will be acting in concert pursuant to the deed. For the purpose of the GEM Listing Rules, Mr. Kevin Chan, Mr. Eddie Chan, Mr. Jackson Chan, Mr. Raymond Chow, KJE Ltd and Caiden Holdings are a group of controlling shareholders.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681 Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Suite 610, 6th Floor, Ocean Centre No. 5 Canton Road, Tsim Sha Tsui Kowloon, Hong Kong
Web-site address (if applicable):	www.kos-intl.com
Share registrar:	<u>Principal share registrar and transfer office in the Cayman Islands:</u> Conyers Trust Company (Cayman) Limited <u>Hong Kong branch share registrar:</u> Tricor Investor Services Limited
Auditors:	D & PARTNERS CPA LIMITED

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Company together with its subsidiaries (the “**Group**”) are reputable HR services providers in Hong Kong. The Group provides high quality recruitment services and secondment and payroll services to its clients from diversified industries. Under its recruitment services, it identifies, screens, assesses and procures qualified candidates to be employed by its clients generally for positions at all levels, including administrative, executive, managerial and professional. For the Group’s secondment and payroll services, it employs suitable candidates that are either sourced by the Group or its clients and second them to its clients. The Group also assists in providing payroll and other administration services at its clients’ requests.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chang Kam Lai
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.