

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Fameglow Holdings Limited

亮晴控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8603)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2020

Reference is made to the annual report (the “Annual Report”) for the year ended 31 March 2020 of Fameglow Holdings Limited (the “Company”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

In addition to the information provided in the Annual Report, the Board would like to provide further information in relation to the use of proceeds from the Share Offer as follows:

USE OF PROCEEDS

The net proceeds from the Share Offer, after deducting listing related expenses, were approximately HK\$31.6 million. Details of the use of the net proceeds as at 31 March 2020 are as follows:

	Actual use of proceeds from the date of the Listing to 31 March 2019 <i>HK\$'000</i>	Actual use of proceeds for the year ended 31 March 2020 <i>HK\$'000</i>	Actual use of proceeds from the date of the Listing to 31 March 2020 <i>HK\$'000</i>	Unutilised amount as at 31 March 2020 <i>HK\$'000</i>
Capital expenditure and initial operating costs for establishing three new medical aesthetic Centres	5,700	14,400	20,100	–
Purchase prevailing treatment devices and treatment consumables	200	2,800	3,000	–
Renovate our CWB Centre and TST Centre	–	2,500	2,500	–
Promotion of our brand	500	2,000	2,500	–
Upgrade our business management system	–	120	120	480 <i>(Note)</i>
General working capital	600	2,300	2,900	–
Total	7,000	24,120	31,120	480

Note: The upgrade of our business management system is still in progress. The unused proceeds of approximately HK\$480,000 are deposited in licensed bank in Hong Kong and are expected to be utilised by 31 March 2021.

As of the date of this announcement, such unused proceeds have been fully utilised.

The above additional information does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remains unchanged.

By order of the Board
Fameglow Holdings Limited
Mr. Yip Chun Kwok Danny, MH
Chairman and Executive Director

Hong Kong, 19 October 2021

As at the date of this announcement, the executive Directors are Mr. Yip Chun Kwok Danny, MH and Ms. Fu Chi Ching; and the independent non-executive Directors are Mr. Tan Pui Kwan, Mr. Khoo Wun Fat William and Mr. Yu Chi Wing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.fameglow.com.