



China Smartpay Group Holdings Limited

23/F, Connaught Marina
48 Connaught Road West
Sheung Wan
Hong Kong
Attention: The Directors

Date: 21 October 2021

Dear Sirs/Madams,

Re: China Smartpay Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) - (I) Major Transaction in Relation to Acquisition of 35% Equity Interest in the Target Company by Issuing Consideration Shares Under Specific Mandate; and (II) Notice of Extraordinary General Meeting

We refer to the circular of the Company to be dated on or around 26 October 2021 (the “Circular”) in relation to the major transaction in relation to the acquisition of 35% interest in Fujian Medical Union Health Care Information Technology Co., Ltd. (福建醫聯康護信息技術有限公司). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

We hereby give, and confirm that we have not withdrawn our consent to the inclusion therein of our valuation report as set out in Appendix V to the Circular and all references to our name in the form and context in which they respectively appear.

We further confirm that, as at the Latest Practicable Date:

- (i) We did not have any interest, either direct or indirect, in any assets which have been, since 31 March 2021, being the date to which the latest published audited consolidated financial statements of the Group were made up, acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group; and



- (ii) we did not have any shareholding in any member of the Group nor any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,
For and on behalf of
Roma Appraisals Limited

Roma Appraisals Limited
